**Marine Cargo Open Policy** 

Proposal

1. Open Policy to be in name of

| Address  |  |  |  |
|--|--|--|--|
| (N.B. If Open Policy required to be in joint name of | of a bank, please state name of bank.)                           |  |  |
| Date from which Open Policy is required              |  |  |  |
|  | ng used:   |  |  |
| Subject – matter                                     | Packing (i.e. Carton/Wooden Case/Others)                         |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Estimated Insurable Annual Turnover                  |  |  |  |
| Method of Transit (i.e. By Container Vessels, Con    | ventional Vessels, Aircraft, Air/Sea Parcel Post, Courier, etc.) |  |  |
| Voyage   |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Conditions [i.e. ICC(A), (B), (C), (Air), TPND, War, | Strikes, etc.]   |  |  |
| Limits of Liability required                         |  |  |  |
| a) Any one vessel and connecting conveyance          |  |  |  |
| b) Any one aircraft and connecting conveyance _      |  |  |  |
|  |  |  |  |
| d) Any one Container Truck/Truck/Train & connec      | ting conveyance  |  |  |
| e) Any one sending by courier                        |  |  |  |

#### AXA General Insurance Hong Kong Limited

Mailing address: PO. Box No. 90918 Tsim Sha Tsui Post Office, Kowloon, Hong Kong Office address: 5/F, AXA Southside, 38 Wong Chuk Hang Road, Wong Chuk Hang, Hong Kong Tel : (852) 3070 5000





9. The shipments insured under this Open Policy are to be valued at C.I.F./C.F.R./F.O.B.\* Invoice Value (\*delete where inappropriate) plus % unless declared to AXA General Insurance Hong Kong Limited (herein defined as the Company) prior to any shipment and prior to any known or reported loss.

10. Details of previous insurers and claims for past three years

# Remarks

The Insured warrants that during the currency of this Policy they will declare to the Company all shipments to which this Policy attaches, on their receiving advices thereof, or as soon thereafter as may be practicable; failure to so declare shall at the Company's option render this Policy void from the date of such failure.

AXA will forward on your behalf the original policy and other documents containing your policy data to The Hongkong and Shanghai Banking Corporation Limited ("HSBC") for the purpose of processing your financing program application and/or administering such financing program.

## Declaration

I/We agree AXA to forward on my/our behalf the original policy and other documents containing my/our policy data to HSBC for the purpose of processing my/our financing program application and/or administering such financing program, if the insured item is subject to any financing program with HSBC.

#### Personal Information Collection Statement

AXA General Insurance Hong Kong Limited (referred to hereinafter as the "Company") recognises its responsibilities in relation to the collection, holding, processing, use and/or transfer of personal data under the Personal Data (Privacy) Ordinance (Cap. 486) ("PDPO"). Personal data will be collected only for lawful and relevant purposes and all practicable steps will be taken to ensure that personal data held by the Company is accurate. The Company will take all practicable steps to ensure security of the personal data and to avoid unauthorised or accidental access, erasure or other use.

Please note that if you do not provide us with your personal data, we may not be able to provide the information, products or services you need or process your request.

Purpose: From time to time it is necessary for the Company to collect your personal data (including credit information and claims history) which may be used, stored, processed, transferred, disclosed or shared by us for purposes ("Purposes"), including:

- 1. offering, providing and marketing to you the products/services of the Company, other companies of the AXA Group ("our affiliates") or our business partners (see "Use and provision of personal data in direct marketing" below), and administering, maintaining, managing and operating such products/services; processing and evaluating any applications or requests made by you for products/services offered by the Company and our affiliates;
- 3 providing subsequent services to you, including but not limited to administering the policies issued;
- any purposes in connection with any claims made by or against or otherwise involving you in respect of any products/services provided by the Company and/or our affiliates, including investigation of claims; 4.
- 5. 6. detecting and preventing fraud (whether or not relating to the products/services provided by the Company and/or our affiliates);
- evaluating your financial needs; designing products/services for customers; 7.
- conducting market research for statistical or other purposes;
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- matching any data held which relates to you from time to time for any of the purposes listed herein; making disclosure as required by any applicable law, rules, regulations, codes of practice or guidelines or to assist in law enforcement purposes, investigations by 10. police or other government or regulatory authorities in Hong Kong or elsewhere; 11
- conducting identity and/or credit checks and/or debt collection: complying with the laws of any applicable jurisdiction; 12
- carrying out other services in connection with the operation of the Company's business; and 13.
- 14 other purposes directly relating to any of the above.

Transfer of personal data: Personal data will be kept confidential but, subject to the provisions of any applicable law, may be provided to:

- any of our affiliates, any person associated with the Company, any reinsurance company, claims investigation company, your broker, industry association or 1. federation, fund management company or financial institution in Hong Kong or elsewhere and in this regard you consent to the transfer of your data outside of Hong Kong;
- \*The Hongkong and Shanghai Banking Corporation Limited ("HSBC") for any of the Purposes and for the following additional bank related purposes: ensuring ongoing credit worthiness of customers, creating and maintaining credit and risk related models, providing the personal data to credit reference agencies for the purposes of conducting credit checks and other directly related purposes, determining the amount of indebtedness owed to or by customers and collection of amounts outstanding from customers and those providing security for customers' obligations;
- any person (including private investigators) in connection with any claims made by or against or otherwise involving you in respect of any products/services З. provided by the Company and/or our affiliates; any agent, contractor or third party who provides administrative, technology or other services (including direct marketing services) to the Company and/or our
- 4 affiliates in Hong Kong or elsewhere and who has a duty of confidentiality to the same;
- 5 credit reference agencies or, in the event of default, debt collection agencies; any actual or proposed assignee, transferee, participant or sub-participant of our rights or business;
- 6
- any government department or other appropriate governmental or regulatory authority in Hong Kong or elsewhere; and 8 the following persons who may collect and use the data only as reasonably necessary to carry out any of the purposes described in paragraphs nos. 2, 3, 4 and 5 of the Purposes specified above: insurance adjusters, agents and brokers, employers, health care professionals, hospitals, accountants, financial advisors, solicitors, organisations that consolidate claims and underwriting information for the insurance industry, fraud prevention organisations, other insurance companies (whether directly or through fraud prevention organisation or other persons named in this paragraph), the police and databases or registers (and their operators) used by the insurance industry to analyse and check data provided against existing data.

For our policy on using your personal data for marketing purposes, please see the section below "Use and provision of personal data in direct marketing".

Transfer of your personal data will only be made for one or more of the Purposes specified above.

### Use and provision of personal data in direct marketing: The Company intends to:

use your name, contact details, products and services portfolio information, transaction pattern and behaviour, financial background and demographic data held by the Company from time to time for direct marketing;

- conduct direct marketing (including but not limited to providing reward, loyalty or privileges programmes) in relation to the following classes of products and services that the Company, our affiliates, our co-branding partners and our business partners may offer: 2
  - insurance, banking, provident fund or scheme, financial services, securities and related products and services;
  - products and services on health, wellness and medical, food and beverage, sporting activities and membership, entertainment, spa and similar relaxation activities, travel and transportation, household, apparel, education, social networking, media and high-end consumer products; b)
  - the above products and services may be provided by the Company and/or: a)
    - any of our affiliates; third party financial institutions; h)

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- the business partners or co-branding partners of the Company and/or affiliates providing the products and services set out in (2) above;
- a) third party reward, loyalty or privileges programme providers supporting the Company or any of the above listed entities in addition to marketing the above products and services, the Company also intends to provide the data described in (1) above to all or any of the persons described in (3) above for use by them in marketing those products and services, and the Company requires your written consent (which includes an indication 4 of no objection) for that purpose;

Before using your personal data for the purposes and providing to the transferees set out above, the Company must obtain your written consent, and only after having obtained such written consent, may use and provide your personal data for any promotional or marketing purpose.

You may in future withdraw your consent to the use and provision of your personal data for direct marketing

If you wish to withdraw your consent, please inform us in writing to the address in the section on "Access and correction of personal data". The Company shall, without charge to you, ensure that you are not included in future direct marketing activities.

Access and correction of personal data: Under the PDPO, you have the right to ascertain whether the Company holds your personal data, to obtain a copy of the data, and to correct any data that is inaccurate. You may also request the Company to inform you of the type of personal data held by it.

Requests for access and correction or for information regarding policies and practices and kinds of data held by the Company should be addressed in writing to:

- Data Privacy Officer
- AXA General Insurance Hong Kong Limited

5/F, AXA Southside, 38 Wong Chuk Hang Road, Wong Chuk Hang, Hong Kong

A reasonable fee may be charged to offset the Company's administrative and actual costs incurred in complying with your data access requests.

\* This is applicable only if you are applying for a product and/or service of, or making a request to, the Company through HSBC as the Company's distribution agent. Your personal data will not be provided to HSBC for any of the Purposes and the additional purposes and for direct marketing by HSBC set out in the paragraphs above if you do not apply for the product and/or service of, or make a request to, the Company through HSBC as the Company's distribution agent.

I/WE ACKNOWLEDGE AND CONFIRM that I/we have read and understood the Personal Information Collection Statement ("PICS"). I/We confirm that I/we have been advised to read carefully the PICS, and I/we have read it carefully its effect and impact in respect of my/our personal data collected or held by the Company (whether contained in this application or otherwise). Based on the foregoing, I/we hereby give my/our acknowledgement and agree to the use and transfer of my/our personal data by AXA General Insurance Hong Kong Limited in accordance with the PICS, including the use and provision of my/our personal data for the purpose of direct marketing.

[Important: If you do not agree to the use and provision of your personal data for direct marketing as set out in the section "Use and provision of personal data in direct marketing", please tick the box below and we will not use your personal data for direct marketing.]

I/ we do not agree with the use and provision of my/our personal data for direct marketing purposes as set out above in the Personal Information Collection Statement (see "Use and provision of personal data in direct marketing") and do not wish to receive any promotional and direct marketing materials.

Date :

Applicant's Signature & Stamp

I/We will be arranging premium payment to you by cheque 本人/吾等將以支票繳付保費 □ I/We have already signed the Automatic Debit Authorization Form 本人/吾等已簽署自動轉賬支付受權書

#### Important Notes:

The above policy is underwritten by AXA General Insurance Hong Kong Limited ("AXA"), which is authorised and regulated by the Insurance Authority of the Hong Kong SAR. AXA will be responsible for providing your insurance coverage and handling claims under your policy. The Hongkong and Shanghai Banking Corporation Limited is registered in accordance with the Insurance Ordinance (Cap. 41 of the Laws of Hong Kong) as an insurance agent of AXA for distribution of general insurance products in the Hong Kong SAR.

# For Office Use Only

| Underwritten by | Treaty R/I | Amount | Fac R/I Company Name | R/I Co Code | R/I Share | Comm % |
|-----------------|------------|--------|----------------------|-------------|-----------|--------|
| Date Received   | Retention  |        |                      |             |           |        |
| Policy No.      | 1st        |        |                      |             |           |        |
| Source          | 2nd        |        |                      |             |           |        |
| Input By        | 3rd        |        |                      |             |           |        |
| Issued By       | 4th        |        |                      |             |           |        |
| Salesman ID     |            |        | ·                    |             |           |        |
| Bank Ref.       |            |        |                      |             |           | • MIX  |



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