每日外币焦点

2024年4月19日

澳元现货水平0.6380AUD兌港元5.0000较上一个交易日升跌幅度:-0.20%

澳元兑美元昨天因美联署官员的言论以及澳洲就业数据低迷而下跌,失业率小幅上升给澳洲央行的预测蒙上了阴影。澳元兑美元昨日下跌0.22%,而澳元兑港元收于5.02水平。

- (-) 澳洲第4 季國内生産總值按年上升1.5%,低於上季的上升2.1%
- (-) 澳洲3月失業率報3.8%, 高於上月的3.7%
- (~)澳洲第4季消费物价指数按年报0.6%



歐元 EUR 现货水平 1.0620 **兌港元** 8.3200

较上一个交易日升跌幅度: -0.25%

昨天,随著美元兑主要货币上涨·欧元兑美元走弱。欧洲央行行长拉加德表示·欧洲央行将「非常仔细」地监控汇率·因为「我们必须研究外汇变化如何影响通膨。欧元兑美元昨日下跌0.26%,而欧元兑港元收于8.33水平。

- (~) 歐元區3月消費物價指數按年上升2.4%,與上月相同
- (~)德国3月制造业采购经理指数报41.9
- (~)德国3月商业景气指数报87.8



英镑 GBP 现货水平 1.2410 **兌港元** 9.7200

较上一个交易日升跌幅度: -0.11%

英镑兑美元昨天下跌,原因是市场情绪低迷,而美元则因预期美联署将在较长时间内维持较高利率而反弹。英镑兑美元昨日下跌0.09%,而英镑兑港元收于9.73水平。

- (~) 英國3月消費物價指數按年上升0.6%,與上月相同
- (-) 英國截至2月的3個月ILO失業率報4.2%,高於上月的3.9%
- (~)英国3月全国房屋价格指数 按年报1.6%



人民币 C<u>NH*</u> 现货水平 7.2590 **兌港元** 1.0790

较上一个交易日升跌幅度: -0.04%

昨天,离岸人民币兑美元汇率走低·因为美元因强劲的劳动力市场数据而上涨·而且美联署的立场仍然强硬。而中国人民银行则誓言维持人民币稳定。美元兑离岸人民币昨日上涨0.08%,而离岸人民币兑港元收于1.08水平。

- (+) 中國第1 季國内生產總值按年上升5.3%, 高於上季的上升5.2%
- (-) 中國3月消費物價指數按年上升0.1%,低於上月的上升0.7%
- (~)中国3月财新制造业采购经理指数报50.8
- (-) 中國3月工業生産按年上升4.5%,低於上月的上升7%

* CNH 泛指离岸交收人民币





PUBLIC

加元现货水平1.3790CAD兌港元5.6800较上一个交易日升跌幅度:0.06%

加元兑美元昨天收盘小幅走强·但由于加拿大2年期公债殖利率与美国公债殖利率之间的差距扩大至75个基点,无法维持早前的涨幅。加元没有得到油价的任何支撑·油价几乎持平。美元兑加元昨日下跌0.04%,而加元兑港元收于5.68水平。

- (+) 加拿大第4 季國内生產總值按年上升0.93%,高於上月的上升0.47%
- (+) 加拿大3月消費物價指數按年上升2.9%,高於上月的上升2.8%
- (-) 加拿大3月失業率報6.1%%,高於上月的5.8%
- (~)加拿大3月制造业采购经理指数报49.8



日圆现货水平154.20JPY兌港元0.0510较上一个交易日升跌幅度:-0.16%

日圆兑美元昨日收低·徘徊在周二触及的34年低位154.79附近。日本央行总裁上田一夫表示·如果日圆贬值大幅推高通膨·央行可能会再次升息。美元兑日圆昨日上涨0.16%,而日圆兑港元收于5.06水平。

- (-) 日本第4 季國内生産總值按年上升-0.4%, 低於上季的上升-2.9%
- 日本3月全國消費者物價指數(新鮮食品外)按年上升2.6%,低於上月的上升2.8%
- (~)日本3月制造业采购经理指数为48.2
- (+) 日本2月工業生產指數按月上升-0.6%, 高於上月的上升-0.1%



纽元现货水平0.5870NZD兌港元4.6000较上一个交易日升跌幅度:-0.24%

由于市场情绪转向避险情绪以及美元因美联署的强硬立场而反弹·纽元兑美元昨天下跌。而纽西兰联邦储备银行预计将从11月开始转向降息。纽元兑美元昨日下跌0.24%,而纽元兑港元收于4.62水平。

- (-) 新西蘭第4 季國内生產總值按年上升-0.3%,低於上季的上升-0.6%
- (-) 新西蘭第1 季消費物價指數按年上升4%,低於上季的上升4.7%
- (~)新西兰第4季失业率报4%





PUBLIC

This material is issued by the sales and trading department of The Hongkong and Shanghai Banking Corporation Limited (HSBC) which is regulated by the Hong Kong Monetary Authority and registered with the Hong Kong Securities and Futures Commission (CE number AAA523). This information is intended for the sole use of the recipient. This material is intended for distribution to, or use by, Professional Investors only, as defined in the Hong Kong Securities and Futures Ordinance. This material is not intended for general distribution or to any person or entity in any jurisdiction or country where such distribution would be contrary to law or regulation. Reproduction of this material, in whole or in part, or disclosure of any of its contents, without prior consent of HSBC, is prohibited.

The sales and trading department of HSBC may make markets in instruments or products to which this material relates. Accordingly, recipients should not regard it as an objective or independent explanation of the matters contained herein. Nor should it be regarded as a research report or a document for giving investment advice.

HSBC sales and trading department has based this material on information obtained from sources that are believed to be reliable but which have not been independently verified. Any charts and graphs included are from publicly available sources or proprietary data. Any indicative trade details provided should not be regarded as complete or as representing the actual terms on which HSBC may trade. Figures included in this material may relate to past performance or simulated past performance (together "past performance"). Past performance is not a reliable indicator of future performance.

Any statements or views in this material are based upon the individual opinion of the author or sender and may change at any time without notice. Opinions expressed here may differ from the opinions expressed by other divisions of HSBC and its affiliates, including its Research department.

You are solely responsible for making your own independent appraisal of and investigation into the products, investments and transactions referred to in this material and you should not regard any information in this material as constituting an offer, solicitation or investment advice for purchase or sale of any security, commodity or other investment product or investment agreement, or any other contract, agreement or structure whatsoever. HSBC does not provide legal, tax, accounting, regulatory or other specialist advice and you should make your own arrangements in respect of such matters accordingly.

Neither HSBC, nor any of its officers, directors, employees or agents accepts any liability for any loss or damage arising out of the use of all or part of this material.

Copyright. The Hongkong and Shanghai Banking Corporation Limited 2016 - 2022. ALL RIGHTS RESERVED. No part of this material may be reproduced, stored in a retrieval system, or transmitted, on any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of The Hongkong and Shanghai Banking Corporation Limited.



PUBLIC