



Authorised Phonebanking Service User Instructions Request Form (For Business Account)

電話理財服務指定使用者指示服務申請表格(商業戶口)

Date	e (D	DMI	日期	(E	/ 月	/年		

Note 注音

- 1. Please complete in **Block Letters** and tick where applicable. 請用正楷填寫,並在適當的地方加上剔號。
- 2. If you have any problem filling in this form, please contact our HSBC Business Phonebanking Hotline on (852) 2748 8288. 如於填寫表格時有任何疑問,歡迎隨時致電滙豐中小企業電話理財熱線 (852) 2748 8288。
- 3. Please return your completed AND signed form either by (1) online submission (Business Internet Banking users can logon and go to 'e-Form Submission Centre', select "Ways to Bank" as service type and respective form, then upload the scanned copy of form), or (2) mail to "The Hongkong and Shanghai Banking Corporation Limited, P O Box 72677, Kowloon Central Post Office, Kowloon, Hong Kong". 請將已填妥並簽署的表格經(1)網上遞交(商務「網上理財」使用者可於登入後進入「電子表格遞交中心」,選擇服務種類為「理財服務」及相應表格,再上傳表格的掃描副本),或(2)寄回九龍中央郵政局郵政信箱72677號「香港上海滙豐銀行有限公司」收。
- 4. Your request will normally be processed within 3 working days (excluding Saturday, Sunday and public holiday) upon receipt of your form. 在一般情况下,本行將在收到您的申請表後三個工作天內(不包括星期六、日及公眾假期)處理您的申請。

A. Applicant Compar	y Information 申請公司資料					
Company Name 公司名稱 (in English 以英文填寫)						
Business Identification Document Details 商業證明文件資料	Type 種類: Business Registration Certificate 商業登記證 (B) Certificate of Incorporation 公司註冊證書 (C Other 其他 (X)					
	Number 號碼:					
Primary Account Number 主要戶口號碼						
B. Personal Details of	Authorised Phonebanking Service User 電話理財服務指定使用者的個人資料					
	Type 種類: Hong Kong Identity Card 香港身分證 (/)					
Identification Documen						
Details 身分證明文件資料	Other 其他 (X)					
	Number 號碼:					
	◯ Mr 先生 ◯ Mrs 太太 ◯ Miss 小姐 ◯ Ms 女士 ◯ Other 其他					
Name 名稱	Surname Given Other Name Name					
	名 其他名					
Nationality (Country/Region) 國籍(國家/地區)						
Contact Telephone Number 聯絡電話號碼	User Number 用戶號碼					
Mobile Phone Number 流動電話號碼						
	Country/Region Code Phone Number 電話號碼 (for overseas number only) 國家/區域編號 只適用於海外流動電話號碼)					

Note 注意: To enhance business phonebanking security, a free SMS will be sent to your registered mobile phone number to notify payment to non-registered third party account through business phonebanking, otherwise the instruction cannot be processed. The service is applicable to both Hong Kong and overseas mobile phone numbers. If you are a personal account holder and have provided your mobile phone number before, please leave the field blank.

為了加強商業電話理財保安,本行會以免費手機短訊提示非登記第三者戶口轉賬的交易通知,否則有關透過商業電話理財的轉賬指示將不能被處理。此服務適用於香港及海外流動電話號碼。如您已持有滙豐個人戶口及已提供流動電話號碼,請毋須填寫此項。

3] [
	 sed User 指定使用者簽署		-						
X									
			Branch Chop						
	於同意受有關戶口的條款所約束 [,] 而使用貴行的	電話理財服務。	Initial:						
governing the use of account(s) terms ar	of the Bank's Phonebanking Service set on conditions.	ut in the related	or Signature Verified						
	資料乃屬正確及完整,並授權貴行可向任何方 derstood and agree to be bound by terms		O ID Checked						
authorise you to co	formation given in this form is correct and nfirm this from any source you may choos	se.	For Bank Use Only 銀行	專用					
D. Declaration and Si			l.						
	Cancel Phonebanking Service 取消電	5日生初成场							
	Suspend Phonebanking Service 暫停電話理財服務 Cancel Phonebanking Service 即送電	Day 日 Month 日 Ye	ar 年						
	Reactivate Phonebanking Service 恢復電話理財服務	生效日期 Period: From	Day 日 Month 日 Year 年						
		Effective Date		7. DIX 7.DIX 7.DI	N IN E IT				
	portalserver/hsbc/dbbpage/comn Resume Phonebanking Service (Susp	•	. , , ,	+肥致 /田钊 宓碓~	(なお新倉)				
	此服務只提供予商業綜合戶口;本	:行會收取手續費。詳		banking.business.h	sbc.com.hk				
	delivery. For details please refer dbbpage/commercial/online/hel	r to https://www.on							
	Courier to Correspondence Add (This service is offered to Busin		,	will be levied for co	urier				
				(Br No.: 550)					
指示資料	Overseas HSBC Branch (except	Japan, South Korea	a and Taiwan) 海外滙豐分行((<i>日本、南韓及台灣除</i> ,	外):				
Instruction Details	Local Branch 本地分行		(Br No.:	J					
	2. Send the Completed Form to PIN to be collected at 領取電話項								
	OR 或								
	1. At HSBC ATM Machine 使用滙Customer can instantly request on-screen instructions (please s card's personal identification nu and easy banking services. 客戶人密碼後,選擇「其他服務」及「可以即時使用,簡便快捷。	a new phonebankir elect "Other service imber). The new Pl l 可使用自動櫃員機卡	es" and "Reset phonebanking N can be used immediately 示於滙豐自動櫃員機,按照屏幕	PIN" after entering to enable you enjo 上的指示(輸入自動	g ATM oy a simple 動櫃員機卡個				
	私人密碼:								
	Please select <u>one</u> of the options below to request new phonebanking PIN: 請選擇以下其中 1 種途徑申請新電話理則								
	If collection instruction is not specified, PIN will be collected at account opening branch. 如不填寫領取指示,私人密碼將於開戶分行領取。								
		ersonal Identification		× C PH 1910					