

每日外币焦点

2022年11月25日

澳元 AUD	现货水平	0.6760
	兑港元	5.2800
	较上一个交易日升跌幅度:	0.34%

受惠于美元回落，澳元兑美元昨日连续第二天继续上涨。投资者预计澳洲联储将追随新西兰央行的激进态度，并在政策上变得更加鹰派。澳元兑美元昨日上涨0.49%，而澳元兑港元收于5.28水平。

(+) 澳洲第4季国内生产总值按年上升4.2%，高于上季的上升4%
 (-) 澳洲4月失业率报3.9%，与上月相同
 (+) 澳洲4月商品价格指数报39.9%，高于上月的39.6%
 (+) 澳洲第1季消费物价指数按年上升2.1%，高于上季的上升1.3%

澳元兑美元六个月图 资料来源: 汇丰银行

欧元 EUR	现货水平	1.0410
	兑港元	8.1300
	较上一个交易日升跌幅度:	-0.01%

在欧洲央行10月政策会议的报告显示，欧洲央行决策者同意继续正常化和收紧货币政策以应对高通胀，即使在经济出现轻微衰退的情况下，欧元兑美元昨天仍保持上涨。欧元亦受到乐观的德国IFO商业景气指数的支持，该指数在11月的改善超过预期。欧元兑美元昨日上涨0.12%，而欧元兑港元收于8.12水平。

(-) 欧元区4月消费物价指数按年上升7.4%，与上月相同
 (-) 德国4月制造业采购经理指数报54.6，低于上月的56.9
 (+) 德国4月商业景气指数报91.8，高于上月的90.8

欧元兑美元六个月图 资料来源: 汇丰银行

英镑 GBP	现货水平	1.2110
	兑港元	9.4600
	较上一个交易日升跌幅度:	0.35%

昨天英镑兑疲软的美元上涨，并在1.21上方的三个月高位附近徘徊。然而，由于生活成本危机和利率飙升导致的艰难冬季前景令英镑承压。英镑兑美元昨日上涨0.49%，而英镑兑港元收于9.45水平。

(+) 英国4月消费物价指数按年上升2.5%，高于上月的上升1.1%
 (+) 英国截至3月的3个月ILO失业率报3.7%，低于上月的3.8%
 (-) 英国4月全国房屋价格指数按年上升12.1%，低于上月的上升14.3%

英镑兑美元六个月图 资料来源: 汇丰银行

人民币 CNH*	现货水平	7.1680
	兑港元	1.0900
	较上一个交易日升跌幅度:	0.29%

离岸人民币兑美元下跌，因为中国报告了创纪录的每日新冠肺炎感染影响经济前景，这盖过了新经济刺激措施的乐观情绪，中国股市下跌。美元兑离岸人民币昨日上涨0.22%，而离岸人民币兑港元收于1.08水平。

(+) 中国第1季国内生产总值按年上升4.8%，高于上季的上升4%
 (+) 中国4月消费物价指数按年上升2.1%，高于上月的上升1.5%
 (-) 中国4月财新制造业采购经理指数报46，低于上月的48.1
 (-) 中国4月工业生产按年下跌2.9%，低于上月的上升5%

* CNH 泛指离岸交收人民币

美元兑人民币六个月图 资料来源: 汇丰银行

加元 CAD	现货水平	1.3340
	兑港元	5.8600
	较上一个交易日升跌幅度:	0.00%
<p>由于美国加息和油价稳定的疲软信号，昨天加元兑美元上涨。加拿大央行已经缩减了加息步伐，货币市场正在消化即将于12月7日召开的政策会议上加息25个基点。美元兑加元昨日下跌0.11%，而加元兑港元收于5.85水平。</p>		
<p>(+) 加拿大2月国内生产总值按年上升4.5%，高于上月的上升3.6% (+) 加拿大4月消费物价指数按年上升6.8%，高于上月的上升6.7% (+) 加拿大4月失业率报5.2%，低于上月的5.3% (-) 加拿大4月制造业采购经理指数报56.2，低于上月的58.9</p>		



日元 JPY	现货水平	138.70
	兑港元	0.0560
	较上一个交易日升跌幅度:	0.58%
<p>日元兑美元走强并触及11月15日以来的最高水平，因为美元仍然受到美联储会议记录的影响。混合的地方经济数据对日元影响不大。美元兑日元昨日下跌0.70%，而日元兑港元收于5.63水平。</p>		
<p>(-) 日本第1季国内生产总值按年上升0.2%，低于上季的上升0.4% (+) 日本4月全国消费者物价指数(新鲜食品外)按年上升2.5%，高于上月的上升1.2% (-) 日本4月制造业采购经理指数为53.5，低于上月的54.1 (-) 日本3月工业生产指数按月上升0.3%，与上月相同</p>		



纽元 NZD	现货水平	0.6260
	兑港元	4.8900
	较上一个交易日升跌幅度:	0.30%
<p>由于对纽元利率的积极看法以及有关美国加息放缓的讨论，纽元兑美元昨日进一步上涨，一度升至三个月高位0.6293美元，随后因美国感恩节假期收低。纽元兑美元昨日上涨0.38%，而纽元兑港元收于4.89水平。</p>		
<p>(+) 新西兰第1季国内生产总值按年上升3.2%，高于上季的上升0.3% (+) 新西兰第1季消费物价指数按年上升6.9%，高于上季的上升5.9% (-) 新西兰第1季失业率报3.2%，与上季相同 (-) 新西兰4月商品价格指数报-1.9%，低于上月的3.9%</p>		



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