

# 每日外币焦点

2023年9月27日

<b>澳元</b> AUD	现货水平	0.6400
	兌港元	5.0100
	较上一个交易日升跌幅度:	-0.35%

**澳元兑美元六个月图** 资料来源: 汇丰银行

澳元兑美元昨天下跌，因美元指数升至106.26，为11月以来的最高水平。澳元受到负面情绪和大宗商品价格下跌的拖累。而澳大利亚消费者物价指数数据将是备受关注的焦点。澳元兑美元昨日下跌0.42%，而澳元兑港元收于5.00水平。

- (-) 澳洲第2季國內生產總值按年上升2.1%，低於上季的上升2.3%
- (-) 澳洲8月失業率報3.7%，與上月相同
- (-) 澳洲第2季消費物價指數按年上升0.8%，低於上季的上升1.4%

<b>歐元</b> EUR	现货水平	1.0560
	兌港元	8.2700
	较上一个交易日升跌幅度:	-0.11%

**歐元兑美元六个月图** 资料来源: 汇丰银行

由于风险情绪恶化，投资者寻求美元避险，欧元兑美元昨日下跌，跌至六个月以来的最低水准。欧元亦因对意大利财政计划的担忧加剧而承压。欧元兑美元昨日下跌0.19%，而欧元兑港元收于8.26水平。

- (-) 歐元區8月消費物價指數按年上升5.2%，低於上月的上升5.3%
- (+) 德國9月製造業採購經理指數報39.8，高於上月的39.1
- (-) 德國9月商業景氣指數報85.7，與上月相同

<b>英鎊</b> GBP	现货水平	1.2150
	兌港元	9.5100
	较上一个交易日升跌幅度:	-0.36%

**英鎊兑美元六个月图** 资料来源: 汇丰银行

英镑兑美元昨日跌至3月中旬以来的最低水平，因市场情绪依然悲观，预计美联储和英国央行将在较长时间内维持较高利率。英镑兑美元昨日下跌0.44%，而英镑兑港元收于9.50水平。

- (-) 英國8月消費物價指數按年上升0.3%，低於上月的上升0.4%
- (-) 英國截至7月的3个月ILO失業率報4.3%
- (-) 英國8月全國房屋價格指數按年報-5.3%

<b>人民币</b> CNH*	现货水平	7.3050
	兌港元	1.0710
	较上一个交易日升跌幅度:	0.16%

**美元兑人民币六个月图** 资料来源: 汇丰银行

尽管美元全线上涨，触及去年11月以来的最高水平106关口，但离岸人民币兑美元昨日收高。离岸人民币受到中国人民银行积极防御的支撑。美元兑离岸人民币昨日下跌0.09%，而离岸人民币兑港元收于1.06水平。

- (+) 中國第2季國內生產總值按年上升6.3%，高於上季的上升4.5%
- (-) 中國8月消費物價指數按年報0.1%
- (-) 中國8月財新製造業採購經理指數報49.7
- (+) 中國8月工業生產按年上升4.5%，高於上月的上升3.7%

\* CNH 泛指离岸交易人民币

<b>加元 CAD</b>	现货水平	1.3510
	兑港元	5.7900
	较上一个交易日升跌幅度:	-0.40%
<p>随着美元指数升至106以上，加元兑美元汇率昨日下跌，跌至八天低点，抵消了8月份批发贸易和工厂销售增长的初步乐观国内数据。美元兑加元昨日上涨0.45%，而加元兑港元收于5.78水平。</p>		
<p>(-) 加拿大第2季國內生產總值按年上升1.12%，低於上月的上升2.21%          (-) 加拿大8月消費物價指數 按年報4%          (-) 加拿大8月失業率報5.5%          (-) 加拿大8月製造業採購經理指數報48</p>		



<b>日圆 JPY</b>	现货水平	148.90
	兑港元	0.0530
	较上一个交易日升跌幅度:	-0.05%
<p>日圆兑美元昨日收低。在财政部长铃木表示政府正在以高度紧迫感关注货币走势后，日圆最初上涨，但随著美元反弹，日圆再次走软。美元兑日圆昨日上涨0.11%，而日圆兑港元收于5.24水平。</p>		
<p>(+) 日本第2季國內生產總值按年上升6%，高於上季的上升2.7%          (-) 日本8月全國消費者物價指數(新鮮食品外)按年上升3.1%，與上月相同          (-) 日本9月製造業採購經理指數為48.6，低於上月的49.6</p>		



<b>纽元 NZD</b>	现货水平	0.5950
	兑港元	4.6600
	较上一个交易日升跌幅度:	-0.29%
<p>由于美元兑一篮子主要货币上涨且美元指数触及106关口，风险偏好减弱，纽元兑美元昨日下跌。而投资者则期待今天发布的美国耐用品订单报告。纽元兑美元昨日下跌0.35%，而纽元兑港元收于4.64水平。</p>		
<p>(-) 新西兰第2季國內生產總值按年上升1.8%，低於上季的上升2.2%          (-) 新西兰第2季消費物價指數 按年報6%          (-) 新西兰第2季失業率報3.6%，高於上季的3.4%</p>		



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