

每日外币焦点

2019年5月24日

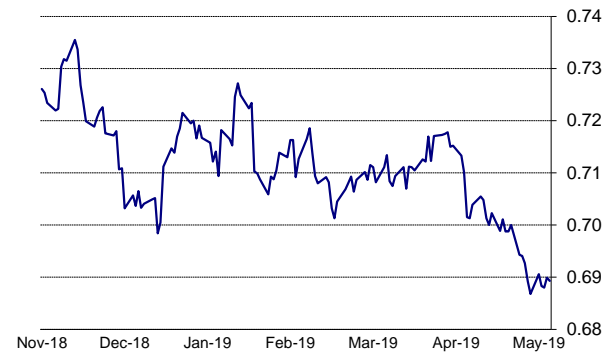
澳元 AUD	现货水平	0.6900
	兑港元	5.4200
	较上一个交易日升跌幅度:	0.27%

澳元兑美元于0.6862-0.6900水平徘徊。即将发布的是澳洲4月份零售销售。

- (-) 澳洲第4季国内生产总值按年上升2.3%，低于上季的上升2.7%
- (-) 澳洲第1季消费物价指数按年持平，低于上季的上升0.5%
- (-) 澳洲4月失业率报5.2%，高于上月的5.1%
- (+) 澳洲4月商品价格指数报14.4%，高于上月的10.2%

澳元兑美元六个月图

资料来源: 汇丰银行



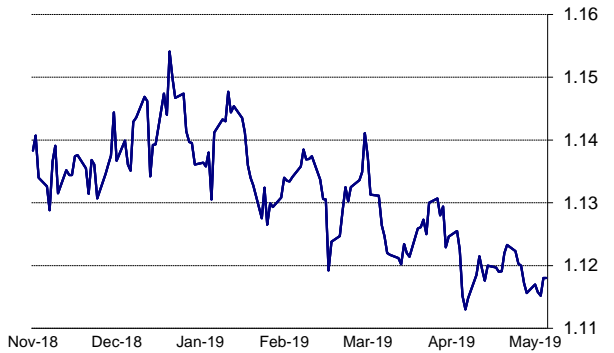
欧元 EUR	现货水平	1.1180
	兑港元	8.7700
	较上一个交易日升跌幅度:	0.24%

欧元区制造业采购经理人指数低于5月预期。欧元兑美元于1.1106-1.1187水平徘徊。即将发布的是欧元区4月份M3货币供应年比。

- (-) 德国第1季国内生产总值按季上升0.4%，低于上季的上升#N/A N/A%
- (+) 欧元区4月消费物价指数按年上升1.7%，高于上月的上升1.4%
- (-) 德国5月制造业采购经理指数报44.3，低于上月的44.4
- (-) 德国5月商业景气指数报97.9，低于上月的99.2

欧元兑美元六个月图

资料来源: 汇丰银行



英镑 GBP	现货水平	1.2660
	兑港元	9.9400
	较上一个交易日升跌幅度:	-0.07%

市场关注英国脱欧谈判进展。英镑兑美元于1.2603-1.2683水平徘徊。即将发布的是5月份英国Nationwide房屋价格指数。

- (+) 英国4月消费物价指数按年上升0.6%，高于上月的上升0.2%
- (+) 英国截至3月的3个月ILO失业率报3.8%，低于上月的3.9%
- (+) 英国4月全国房屋价格指数按年上升0.9%，高于上月的上升0.7%

英镑兑美元六个月图

资料来源: 汇丰银行



人民币 CNH*	现货水平	6.9320
	兑港元	1.1320
	较上一个交易日升跌幅度:	0.11%

市场关注中美贸易谈判进展。美元兑离岸人民币于6.9248-6.9432水平徘徊。即将发布的是5月份中国制造业采购经理指数。

- (-) 中国第1季国内生产总值按年上升6.4%，与上季相同
- (+) 中国4月消费物价指数按年上升2.5%，高于上月的上升2.3%
- (-) 中国4月财新制造业采购经理指数报50.2，低于上月的50.8
- (-) 中国4月工业生产按年上升5.4%，低于上月的上升8.5%

* CNH 泛指离岸交易人民币

美元兑人民币六个月图

资料来源: 汇丰银行



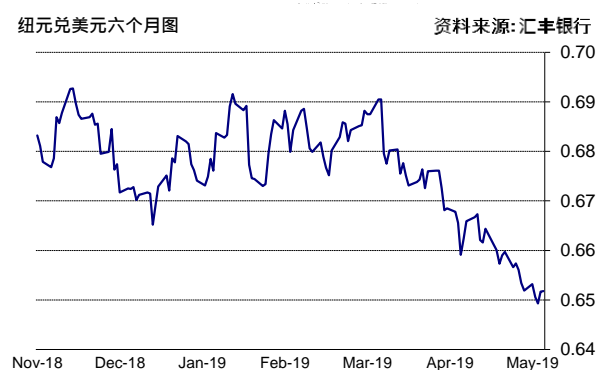
加元 CAD	现货水平	1.3480
	兌港元	5.8200
	较上一个交易日升跌幅度:	-0.32%
<p>油价下跌，美元兑加元曾升至1.3501水平。即将发布的是5月份加拿大央行议息结果。</p> <p>(-) 加拿大2月国内生产总值按年上升1.1%，低于上月的上升1.6% (+) 加拿大4月消费物价指数按年上升2%，高于上月的上升1.9% (+) 加拿大4月失业率报5.7%，低于上月的5.8% (-) 加拿大4月制造业采购经理指数报49.7，低于上月的50.5</p>		



日圆 JPY	现货水平	109.70
	兌港元	0.0720
	较上一个交易日升跌幅度:	0.66%
<p>日经日本制造业采购经理指数在5月份下降。美元兑日圆曾跌至109.45水平。即将发布的是4月份日本失业率。</p> <p>(+) 日本第1季国内生产总值按年上升0.8%，高于上季的上升0.2% (+) 日本4月全国消费者物价指数(新鲜食品外)按年上升0.9%，高于上月的上升0.5% (-) 日本5月制造业采购经理指数为49.6，低于上月的50.2 (-) 日本3月工业生产指数按月下跌0.6%，与上月相同</p>		



纽元 NZD	现货水平	0.6520
	兌港元	5.1200
	较上一个交易日升跌幅度:	0.36%
<p>纽元兑美元于0.6480-0.6526水平徘徊。即将发布的是5月份新西兰制造业采购经理指数。</p> <p>(-) 新西兰第4季国内生产总值按年上升2.3%，低于上季的上升2.6% (-) 新西兰第1季消费物价指数按年上升1.5%，低于上季的上升1.9% (+) 新西兰第1季失业率报4.2%，低于上季的4.3% (-) 新西兰4月商品价格指数报2.5%，低于上月的4.1%</p>		



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