

每日外幣焦點

2022年11月25日

澳元 AUD	澳元兌美元現貨水平	0.6760
	兌港元	5.2800
	較上一個交易日升跌幅度:	0.34%

受惠於美元回落，澳元兌美元昨日連續第二天繼續上漲。投資者預計澳洲聯儲將追隨新西蘭央行的激進態度，並在政策上變得更加鷹派。澳元兌美元昨日上漲0.49%，而澳元兌港元收於5.28水平。

- (+) 澳洲第2季國內生產總值按年上升3.6%，高於上季的上升3.3%
- (+) 澳洲10月失業率報3.4%，低於上月的3.5%
- (-) 澳洲10月商品價格指數報22.4%，低於上月的31.9%
- (-) 澳洲第3季消費物價指數按年上升1.8%，與上季相同

澳元兌美元六個月圖



歐元 EUR	歐元兌美元現貨水平	1.0410
	兌港元	8.1300
	較上一個交易日升跌幅度:	-0.01%

在歐洲央行10月政策會議的報告顯示，歐洲央行決策者同意繼續正常化和收緊貨幣政策以應對高通脹，即使在經濟出現輕微衰退的情況下，歐元兌美元昨天仍保持上漲。歐元亦受到樂觀的德國IFO商業景氣指數的支持，該指數在11月的改善超過預期。歐元兌美元昨日上漲0.12%，而歐元兌港元收於8.12水平。

- (+) 歐元區10月消費物價指數按年上升10.6%，高於上月的上升9.9%
- (+) 德國11月製造業採購經理指數報46.7，高於上月的45.1
- (+) 德國11月商業景氣指數報86.3，高於上月的84.5

歐元兌美元六個月圖

資料來源: 滙豐銀行



英鎊 GBP	英鎊兌美元現貨水平	1.2110
	兌港元	9.4600
	較上一個交易日升跌幅度:	0.35%

昨天英鎊兌疲軟的美元上漲，並在1.21上方的三個月高位附近徘徊。然而，由於生活成本危機和利率飆升導致的艱難冬季前景令英鎊承壓。英鎊兌美元昨日上漲0.49%，而英鎊兌港元收於9.45水平。

- (+) 英國10月消費物價指數按年上升2%，高於上月的上升0.5%
- (-) 英國截至9月的3個月ILO失業率報3.6%，高於上月的3.5%
- (-) 英國10月全國房屋價格指數按年上升7.2%，低於上月的上升9.5%

英鎊兌美元六個月圖

資料來源: 滙豐銀行



人民幣 CNH*	美元兌人民幣現貨水平	7.1680
	兌港元	1.0900
	較上一個交易日升跌幅度:	0.29%

離岸人民幣兌美元下跌，因為中國報告了創紀錄的每日新冠肺炎感染影響經濟前景，這蓋過了新經濟刺激措施的樂觀情緒，中國股市下跌。美元兌離岸人民幣昨日上漲0.22%，而離岸人民幣兌港元收於1.08水平。

- (+) 中國第3季國內生產總值按年上升3.9%，高於上季的上升0.4%
- (-) 中國10月消費物價指數按年上升2.1%，低於上月的上升2.8%
- (+) 中國10月財新製造業採購經理指數報49.2，高於上月的48.1
- (-) 中國10月工業生產按年上升5%，低於上月的上升6.3%

美元兌人民幣六個月圖

資料來源: 滙豐銀行



* CNH 泛指離岸交收人民幣

加元 CAD	美元兌加元現貨水平	1.3340
	兌港元	5.8600
	較上一個交易日升跌幅度:	0.00%
由於美國加息和油價穩定的疲軟信號，昨天加元兌美元上漲。加拿大央行已經縮減了加息步伐，貨幣市場正在消化即將於12月7日召開的政策會議上加息25個基點。美元兌加元昨日下跌0.11%，而加元兌港元收於5.85水平。		
(-) 加拿大8月國內生產總值按年上升4%，低於上月的上升4.4%		
(-) 加拿大10月消費物價指數按年上升6.9%，與上月相同		
(-) 加拿大10月失業率報5.2%，與上月相同		
(-) 加拿大10月製造業採購經理指數報48.8，低於上月的49.8		



日圓 JPY	美元兌日圓現貨水平	138.70
	兌港元	0.0560
	較上一個交易日升跌幅度:	0.58%
日圓兌美元走強並觸及11月15日以來的最高水平，因為美元仍然受到美聯儲會議記錄的影響。混合的地方經濟數據對日圓影響不大。美元兌日圓昨日下跌0.70%，而日圓兌港元收於5.63水平。		
(+) 日本第3季國內生產總值按年上升1.8%，高於上季的上升1.7%		
(+) 日本10月全國消費者物價指數(新鮮食品外)按年上升3.7%，高於上月的上升3%		
(-) 日本11月製造業採購經理指數為49.4，低於上月的50.7		
(-) 日本9月工業生產指數按月下跌1.7%，與上月相同		



紐元 NZD	紐元兌美元現貨水平	0.6260
	兌港元	4.8900
	較上一個交易日升跌幅度:	0.30%
由於對紐元利率的積極看法以及有關美國加息放緩的討論，紐元兌美元昨日進一步上漲，一度升至三個月高位0.6293美元，隨後因美國感恩節假期收低。紐元兌美元昨日上漲0.38%，而紐元兌港元收於4.89水平。		
(-) 新西蘭第2季國內生產總值按年上升0.4%，低於上季的上升1%		
(-) 新西蘭第3季消費物價指數按年上升7.2%，低於上季的上升7.3%		
(-) 新西蘭第3季失業率報3.3%，與上季相同		
(-) 新西蘭10月商品價格指數報-3.4%，跌幅多於上月的-0.6%		



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