

每日外幣焦點

2021年10月20日

澳元 AUD	澳元兌美元現貨水平	0.7420
	兌港元	5.7700
	較上一個交易日升跌幅度:	0.49%
<p>澳洲9月失業率僅微升0.1個百分點至4.6%，而9月就業人數下降了13.8萬個，超過預期。澳元兌美元昨日因大宗商品價格上漲而上升0.50%，收於0.74水平上方，而澳元兌港元則收於5.76水平。</p> <p>(+) 澳洲第2季國內生產總值按年上升9.6%，高於上季的上升1.3% (-) 澳洲9月失業率報4.6%，高於上月的4.5% (-) 澳洲9月商品價格指數報37.4%，低於上月的49.3% (+) 澳洲第2季消費物價指數按年上升0.8%，高於上季的上升0.6%</p>		



歐元 EUR	歐元兌美元現貨水平	1.1600
	兌港元	9.0200
	較上一個交易日升跌幅度:	0.00%
<p>歐洲央行董事會成員對緊急疫情資產購買計畫結束的鷹派評論以及市場對歐盟與英國貿易談判的樂觀情緒在早盤提振了歐元，但受美國樂觀的就業數據影響，歐元兌美元昨日幾乎持平，而歐元兌港元收於9.01水平。</p> <p>(+) 歐元區9月消費物價指數按年上升3.4%，高於上月的上升3% (-) 德國9月製造業採購經理指數報58.4，低於上月的62.6 (-) 德國9月商業景氣指數報98.8，低於上月的99.6</p>		



英鎊 GBP	英鎊兌美元現貨水平	1.3680
	兌港元	10.6400
	較上一個交易日升跌幅度:	0.09%
<p>英鎊兌美元一度因英國央行政策制定者加息的鷹派評論以及對英國退歐協議的樂觀情緒升至1.37以上，但在美元因樂觀的就業數據走強後回落。英鎊兌美元上升0.13%，而英鎊兌港元收於10.63水平。</p> <p>(+) 英國8月消費物價指數按年上升0.7%，高於上月的持平 (+) 英國截至8月的3個月ILO失業率報4.5%，低於上月的4.6% (-) 英國9月全國房屋價格指數按年上升10%，低於上月的上升11%</p>		



人民幣 CNH*	美元兌人民幣現貨水平	6.4330
	兌港元	1.2090
	較上一個交易日升跌幅度:	-0.12%
<p>由於能源價格上升，中國生產物價指數通脹率從8月的9.5%增長至9月的10.7%，而消費者物價指數通脹率從上月的0.8%進一步放緩至0.7%。這好壞參半的數據導致離岸人民幣兌美元昨日下跌0.12%，而離岸人民幣兌港元收於1.20水平。</p> <p>(-) 中國第2季國內生產總值按年上升7.9%，低於上季的上升18.3% (-) 中國9月消費物價指數按年上升0.7%，低於上月的上升0.8% (+) 中國9月財新製造業採購經理指數報50，高於上月的49.2 (-) 中國8月工業生產按年上升5.3%，低於上月的上升6.4%</p> <p>* CNH 泛指離岸交收人民幣</p>		



加元 CAD	美元兌加元現貨水平	1.2360
	兌港元	6.2900
	較上一個交易日升跌幅度:	0.58%
<p>美元兌加元昨日一度跌至3個月低點1.2353，因國際能源署報告指天然氣價格飆升將導致石油需求增加後，油價上升並支撐加元。美元兌加元昨日下跌0.59%，而加元兌港元收於6.28水平。</p>		
<p>(-) 加拿大7月國內生產總值按年上升4.7%，低於上月的上升7.7% (+) 加拿大8月消費物價指數按年上升4.1%，高於上月的上升3.7% (+) 加拿大9月失業率報6.9%，低於上月的7.1% (-) 加拿大9月製造業採購經理指數報57，低於上月的57.2</p>		



日圓 JPY	美元兌日圓現貨水平	113.90
	兌港元	0.0680
	較上一個交易日升跌幅度:	-0.39%
<p>由於變種冠狀病毒的爆發和日本各地的緊急措施，日本8月份工業生產下降幅度超過預期，繼7月份下降1.5%後，環比下降3.6%。日圓兌美元昨日因數據不佳而下跌0.35%，而日圓兌港元收於6.84水平。</p>		
<p>(+) 日本第2季國內生產總值按年上升7.6%，高於上季的下跌1.3% (-) 日本8月全國消費者物價指數(新鮮食品外)按年下跌0.4%，跌幅多於上月的下跌0.3% (-) 日本9月製造業採購經理指數為51.5，低於上月的52.7 (-) 日本8月工業生產指數按月下跌3.6%，與上月相同</p>		



紐元 NZD	紐元兌美元現貨水平	0.7050
	兌港元	5.4800
	較上一個交易日升跌幅度:	1.06%
<p>新西蘭央行行長表示新西蘭經濟從2020年的低迷中強勁復甦，市場預計新西蘭央行將在其他央行之前再次加息。由於風險情緒改善，紐元兌美元昨日上升1.06%至0.74水平上方的兩周高位，而紐元兌港元收於5.47水平。</p>		
<p>(+) 新西蘭第2季國內生產總值按年上升17.4%，高於上季的上升2.9% (+) 新西蘭第2季消費物價指數按年上升3.3%，高於上季的上升1.5% (+) 新西蘭第2季失業率報4%，低於上季的4.6% (+) 新西蘭9月商品價格指數報1.5%，高於上月的-1.6%</p>		



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