

# 每日外幣焦點

2019年11月12日

<b>澳元</b> <b>AUD</b>	澳元兌美元現貨水平	0.6850
	兌港元	5.3700
	較上一個交易日升跌幅度:	-0.16%
澳元兌美元連續兩天下跌。澳元兌美元於0.6847-0.6882水平徘徊。即將發布的是澳洲11月份消費者信心指數。		
(-) 澳洲第2季國內生產總值按年上升1.4%·低於上季的上升1.7% (+) 澳洲9月失業率報5.2%·低於上月的5.3% (-) 澳洲10月商品價格指數報-4.2%·低於上月的0.3% (-) 澳洲第3季消費物價指數按年上升0.5%·低於上季的上升0.6%		
澳元兌美元六個月圖		資料來源: 滙豐銀行 

<b>歐元</b> <b>EUR</b>	歐元兌美元現貨水平	1.1030
	兌港元	8.6400
	較上一個交易日升跌幅度:	0.10%
德國10月份批發價格指數有所改善。歐元兌美元於1.1116-1.1157水平徘徊。即將發布的是歐元區第3季國內生產總值修正值。		
(-) 歐元區10月消費物價指數按年上升0.7%·低於上月的上升0.8% (+) 德國10月製造業採購經理指數報42.1·高於上月的41.7 (-) 德國10月商業景氣指數報94.6·與上月相同		
歐元兌美元六個月圖		資料來源: 滙豐銀行 

<b>英鎊</b> <b>GBP</b>	英鎊兌美元現貨水平	1.2860
	兌港元	10.0700
	較上一個交易日升跌幅度:	0.63%
英國第三季度國內生產總值低於預期。英鎊兌美元於1.2860-1.2999水平徘徊。即將發布的是10月份英國消費物價指數。		
(-) 英國9月消費物價指數按年上升0.1%·低於上月的上升0.4% (-) 英國截至8月的3個月ILO失業率報3.9%·高於上月的3.8% (+) 英國10月全國房屋價格指數按年上升0.4%·高於上月的上升0.2%		
英鎊兌美元六個月圖		資料來源: 滙豐銀行 

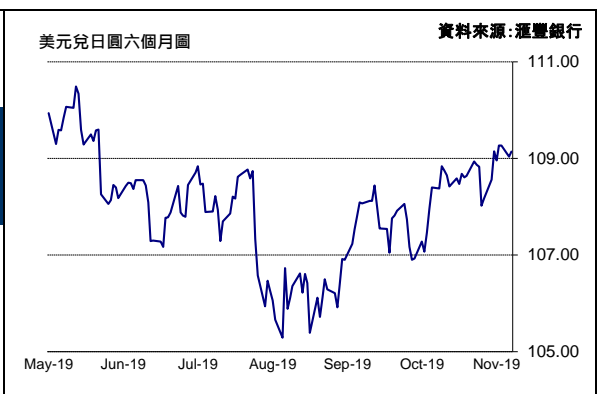
<b>人民幣</b> <b>CNH*</b>	美元兌人民幣現貨水平	7.0010
	兌港元	1.1180
	較上一個交易日升跌幅度:	-0.24%
中國10月份M2貨幣供應低於預期。美元兌離岸人民幣於7.0640-7.0825水平徘徊。即將發布的是10月份中國工業生產數字。		
(-) 中國第3季國內生產總值按年上升6%·低於上季的上升6.2% (+) 中國10月消費物價指數按年上升3.8%·高於上月的上升3% (+) 中國10月財新製造業採購經理指數報51.7·高於上月的51.4 (+) 中國9月工業生產按年上升5.8%·高於上月的上升4.4%		
美元兌人民幣六個月圖		資料來源: 滙豐銀行 

\* CNH 泛指離岸交易人民幣

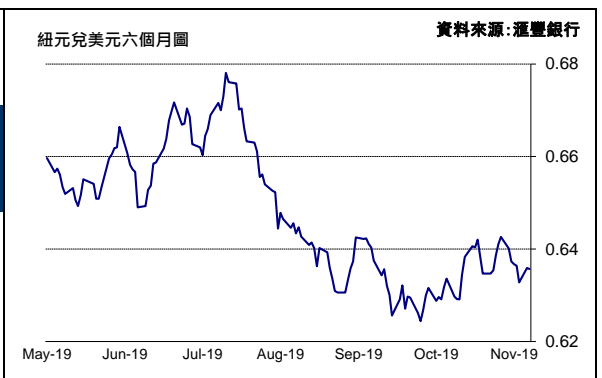
<b>加元 CAD</b>	美元兌加元現貨水平	1.3240
	兌港元	5.9100
	較上一個交易日升跌幅度:	-0.06%
石油價格下跌，美元兌加元連續2天上漲。美元兌加元曾跌至1.3065水平。即將發布的是9月份加拿大新屋價格指數。		
(-) 加拿大8月國內生產總值按年上升1.3%，低於上月的上升1.4% (-) 加拿大9月消費物價指數按年上升1.9%，與上月相同 (-) 加拿大10月失業率報5.5%，與上月相同 (+) 加拿大10月製造業採購經理指數報51.2，高於上月的51		



<b>日圓 JPY</b>	美元兌日圓現貨水平	109.10
	兌港元	0.0720
	較上一個交易日升跌幅度:	0.17%
日本9月份機器訂單低於預期。美元兌日圓於108.43-108.72水平徘徊。即將發布的是10月份日本生產者物價指數。		
(-) 日本第2季國內生產總值按年上升1%，與上季相同 (-) 日本9月全國消費者物價指數(新鮮食品外)按年上升0.2%，低於上月的上升0.3% (-) 日本10月製造業採購經理指數為48.4，低於上月的48.9 (-) 日本9月工業生產指數按月上升1.4%，與上月相同		



<b>紐元 NZD</b>	紐元兌美元現貨水平	0.6360
	兌港元	4.9800
	較上一個交易日升跌幅度:	0.48%
新西蘭10月份信用卡支出低於預期。紐元兌美元於0.6398-0.6435水平徘徊。即將發布的是10月份新西蘭食品價格指數。		
(-) 新西蘭第2季國內生產總值按年上升2.1%，低於上季的上升2.5% (-) 新西蘭第3季消費物價指數按年上升1.5%，低於上季的上升1.7% (-) 新西蘭第3季失業率報4.2%，高於上季的3.9% (+) 新西蘭10月商品價格指數報1.2%，高於上月的0%		



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