

# 每日外幣焦點

2023年6月9日

<b>澳元</b> <b>AUD</b>	澳元兌美元現貨水平	0.6700
	兌港元	5.2600
	較上一個交易日升跌幅度:	0.91%

澳元兌美元昨日收高，原因是美元在申領失業救濟人數上升超過預期後下跌，澳元仍受益於本週澳洲央行意外加息蓋過疲弱的經濟信號。澳元兌美元昨日上漲0.95%，而澳元兌港元收於5.26水平。

- (-) 澳洲第1季國內生產總值按年上升2.33%，低於上季的上升2.7%
- (-) 澳洲4月失業率報3.7%
- (-) 澳洲11月商品價格指數報19.1%，低於上月的22.4%
- (-) 澳洲第1季消費物價指數按年上升1.4%，低於上季的上升1.9%

澳元兌美元六個月圖

<b>歐元</b> <b>EUR</b>	歐元兌美元現貨水平	1.0780
	兌港元	8.4500
	較上一個交易日升跌幅度:	0.71%

由於上週美國初請失業金人數增幅超過預期，美元下跌，歐元兌美元昨日走強。預計歐洲央行將在下週四加息25個基點，隨後在7月再次加息25個基點。歐元兌美元昨日上漲0.79%，而歐元兌港元收於8.44水平。

- (-) 歐元區5月消費物價指數按年報6.1%
- (-) 德國5月製造業採購經理指數報43.2
- (-) 德國5月商業景氣指數報91.7

歐元兌美元六個月圖

資料來源: 滙豐銀行

<b>英鎊</b> <b>GBP</b>	英鎊兌美元現貨水平	1.2550
	兌港元	9.8400
	較上一個交易日升跌幅度:	0.89%

英鎊兌美元昨日收高，因美國勞動力市場數據導致投資者預期美聯儲加息週期將暫停，同時投資者押注英國央行將進一步收緊政策。英鎊兌美元昨日上漲0.95%，而英鎊兌港元收於9.83水平。

- (-) 英國4月消費物價指數按年報1.2%
- (-) 英國截至3月的3個月ILO失業率報3.9%
- (-) 英國5月全國房屋價格指數按年報-3.4%

英鎊兌美元六個月圖

資料來源: 滙豐銀行

<b>人民幣</b> <b>CNH*</b>	美元兌人民幣現貨水平	7.1280
	兌港元	1.0990
	較上一個交易日升跌幅度:	0.39%

儘管人們對中國人民銀行本月降息的預期越來越高，但離岸人民幣兌美元昨日收高。現在的焦點是定於週五公佈的中國通脹數據。美元兌離岸人民幣昨天下跌0.40%，而離岸人民幣兌港元收於1.10水平。

- (+) 中國第1季國內生產總值按年上升4.5%，高於上季的上升2.9%
- (-) 中國4月消費物價指數按年報0.1%
- (-) 中國5月財新製造業採購經理指數報48.8，低於上月的49.2
- (-) 中國4月工業生產按年報5.6%

\* CNH 泛指離岸交易人民幣

美元兌人民幣六個月圖

資料來源: 滙豐銀行

<b>加元 CAD</b>	美元兌加元現貨水平	1.3370
	兌港元	5.8600
	較上一個交易日升跌幅度:	0.07%
數據顯示美國初請失業金人數上升後美元走軟，加元兌美元匯率昨日上漲，但由於加拿大主要出口產品石油價格下跌，漲幅有限。美元兌加元昨日下跌0.14%，而加元兌港元收於5.86水平。		
(+) 加拿大第1季國內生產總值按年上升2.21%，高於上月的上升2.07% (-) 加拿大4月消費物價指數按年報4.4% (-) 加拿大4月失業率報5% (-) 加拿大5月製造業採購經理指數49，低於上月的50.2		



<b>日圓 JPY</b>	美元兌日圓現貨水平	139.20
	兌港元	0.0560
	較上一個交易日升跌幅度:	0.79%
由於美國初請失業金人數高於預期導致美元和美國國債收益率下滑，日圓兌美元匯率昨日走高，強化了美聯儲下週暫停加息週期的預期。美元兌日圓昨日下跌0.86%，而日圓兌港元收於5.64水平。		
(+) 日本第1季國內生產總值按年上升1.6%，高於上季的上升0.1% (-) 日本4月全國消費者物價指數(新鮮食品外)按年報3.4% (-) 日本5月製造業採購經理指數為50.6 (-) 日本4月工業生產指數按月報-0.4%		



<b>紐元 NZD</b>	紐元兌美元現貨水平	0.6090
	兌港元	4.7700
	較上一個交易日升跌幅度:	0.89%
紐元兌美元昨日收高，因美元受到美國每週失業數據的壓力，該數據升幅超過預期，達到2021年以來的最高水平。紐元兌美元昨日上漲1.03%，而紐元兌港元收於4.77水平。		
(-) 新西蘭第4季國內生產總值按年報2.2% (-) 新西蘭第1季消費物價指數按年上升6.7%，低於上季的上升7.2% (-) 新西蘭第1季失業率報3.4%，與上季相同 (+) 新西蘭11月商品價格指數報-3.9%，高於上月的-3.4%		



This material is issued by the sales and trading department of The Hongkong and Shanghai Banking Corporation Limited (HSBC) which is regulated by the Hong Kong Monetary Authority and registered with the Hong Kong Securities and Futures Commission (CE number AAA523). This information is intended for the sole use of the recipient. This material is intended for distribution to, or use by, Professional Investors only, as defined in the Hong Kong Securities and Futures Ordinance. This material is not intended for general distribution or to any person or entity in any jurisdiction or country where such distribution would be contrary to law or regulation. Reproduction of this material, in whole or in part, or disclosure of any of its contents, without prior consent of HSBC, is prohibited.

The sales and trading department of HSBC may make markets in instruments or products to which this material relates. Accordingly, recipients should not regard it as an objective or independent explanation of the matters contained herein. Nor should it be regarded as a research report or a document for giving investment advice.

HSBC sales and trading department has based this material on information obtained from sources that are believed to be reliable but which have not been independently verified. Any charts and graphs included are from publicly available sources or proprietary data. Any indicative trade details provided should not be regarded as complete or as representing the actual terms on which HSBC may trade. Figures included in this material may relate to past performance or simulated past performance (together "past performance"). Past performance is not a reliable indicator of future performance. Any statements or views in this material are based upon the individual opinion of the author or sender and may change at any time without notice. Opinions expressed here may differ from the opinions expressed by other divisions of HSBC and its affiliates, including its Research department.

You are solely responsible for making your own independent appraisal of and investigation into the products, investments and transactions referred to in this material and you should not regard any information in this material as constituting an offer, solicitation or investment advice for purchase or sale of any security, commodity or other investment product or investment agreement, or any other contract, agreement or structure whatsoever. HSBC does not provide legal, tax, accounting, regulatory or other specialist advice and you should make your own arrangements in respect of such matters accordingly.

Neither HSBC, nor any of its officers, directors, employees or agents accepts any liability for any loss or damage arising out of the use of all or part of this material.

Copyright. The Hongkong and Shanghai Banking Corporation Limited 2016 - 2022. ALL RIGHTS RESERVED. No part of this material may be reproduced, stored in a retrieval system, or transmitted, on any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of The Hongkong and Shanghai Banking Corporation Limited.