

# 每日外幣焦點

2019年1月18日

<b>澳元 AUD</b>	澳元兌美元現貨水平	0.7190
	兌港元	5.6400
	較上一個交易日升跌幅度:	0.35%
<p>1月份澳洲住房貸款好於預期。澳元兌美元曾升至0.7221水平。即將發布的是澳洲1月份失業率。</p> <p>(-) 澳洲第3季國內生產總值按年上升2.8%，低於上季的上升3.1%                  (-) 澳洲第3季消費物價指數按年上升0.4%，與上季相同                  (-) 澳洲11月失業率報5.1%，高於上月的5%                  (-) 澳洲12月商品價格指數報10.5%，低於上月的13.4%</p>		



<b>歐元 EUR</b>	歐元兌美元現貨水平	1.1390
	兌港元	8.9400
	較上一個交易日升跌幅度:	-0.03%
<p>歐元區消費者物價指數與12月預期一致。歐元兌美元於1.1367-1.1408水平徘徊。即將發布的是歐元區1月份通脹率。</p> <p>(-) 德國第3季 國內生產總值按季下跌0.2%，低於上季的上升0.5%                  (-) 歐元區12月消費物價指數按年上升1.6%，低於上月的上升1.9%                  (-) 德國12月製造業採購經理指數報51.5，低於上月的51.8                  (-) 德國12月商業景氣指數報101，低於上月的102</p>		



<b>英鎊 GBP</b>	英鎊兌美元現貨水平	1.2980
	兌港元	10.1800
	較上一個交易日升跌幅度:	0.80%
<p>英鎊兌美元連續兩天反彈。英鎊兌美元曾升至1.3000水平。即將發布的是英國1月份零售銷售。</p> <p>(+) 英國第3季 國內生產總值按年上升1.5%，高於上季的初值上升1.4%                  (-) 英國12月消費物價指數按年上升0.2%，與上月相同                  (-) 英國截至10月的3個月ILO失業率報4.1%，與上月相同                  (-) 英國12月全國房屋價格指數按年上升0.5%，低於上月的上升1.9%</p>		



<b>人民幣 CNH*</b>	美元兌人民幣現貨水平	6.7760
	兌港元	1.1570
	較上一個交易日升跌幅度:	-0.20%
<p>美元兌離岸人民幣於6.7524-6.7938水平徘徊。即將發布的是中國1月份消費物價指數。</p> <p>(-) 中國第3季國內生產總值按年上升6.5%，低於上季的上升6.7%                  (-) 中國12月消費物價指數按年上升1.9%，低於上月的上升2.2%                  (-) 中國12月財新製造業採購經理指數報49.7，低於上月的50.2                  (-) 中國11月工業生產按年上升5.4%，低於上月的上升5.9%</p> <p>* CNH 泛指離岸交收人民幣</p>		



<b>加元 CAD</b>	美元兌加元現貨水平	1.3280
	兌港元	5.9100
	較上一個交易日升跌幅度:	-0.16%
美元兌加元於1.3243-1.3318水平徘徊。即將發布的是加拿大3月份國內生產總值。		
(+) 加拿大10月國內生產總值按年上升2.2%，高於上月的上升2% (-) 加拿大11月消費物價指數按年上升1.7%，低於上月的上升2.4% (-) 加拿大12月失業率報 5.6%，與上月相同 (-) 加拿大12月製造業採購經理指數報 53.6，低於上月的54.9		



<b>日圓 JPY</b>	美元兌日圓現貨水平	109.20
	兌港元	0.0720
	較上一個交易日升跌幅度:	-0.13%
美元兌日圓連續三天上漲。美元兌日圓曾升至109.39水平。即將發布的是日本1月份消費物價指數。		
(-) 日本第3季國內生產總值按年持平，低於上季的上升1.4% (-) 日本12月全國消費者物價指數(新鮮食品外)按年上升0.3%，低於上月的上升0.8% (+) 日本12月製造業採購經理指數為52.6，高於上月的52.2 (-) 日本11月工業生產指數按月下跌1.1%，與上月相同		



<b>紐元 NZD</b>	紐元兌美元現貨水平	0.6760
	兌港元	5.3100
	較上一個交易日升跌幅度:	-0.18%
12月新西蘭房價下跌。紐元兌美元曾跌至0.6725水平。即將發布的是新西蘭1月份貿易帳。		
(-) 新西蘭第3季國內生產總值按年上升2.6%，低於上季的上升3.2% (+) 新西蘭第3季消費物價指數按年上升1.9%，高於上季的上升1.5% (+) 新西蘭第3季失業率報 3.9%，低於上季的4.4% (+) 新西蘭12月商品價格指數報 -0.2%，跌幅少於上月的-0.5%		



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