



Authorised Phonebanking Service User Instructions Request Form (For Business Account)

Date 日期	day 日 / month 月 / year 年

電話理財服務指定使用者指示服務申請表格（商業戶口）

- Note 注意：**
- Please complete in **Block Letters** and tick where applicable. 請用正楷填寫，並在適當的地方加上剔號。
 - If you have any problem filling in this form, please contact our HSBC Business Phonebanking Hotline on (852) 2748 8288. 如於填寫表格時有任何疑問，歡迎隨時致電滙豐中小企業電話理財熱線（852）2748 8288。
 - Please send the completed form to The Hongkong and Shanghai Banking Corporation Limited, P O Box 72677 Kowloon Central Post Office, Kowloon, Hong Kong. 請把填妥的表格寄回九龍中央郵政總局信箱 72677 號，香港上海滙豐銀行有限公司。
 - Your request will normally be processed within 3 working days (excluding Saturday, Sunday and public holiday) upon receipt of your form. 在一般情況下，本行將在收到您的申請表後三個工作天內（不包括星期六、日及公眾假期）處理您的申請。

A. Applicant Company Information 申請公司資料

Company Name 公司名稱 (in English 以英文填寫)		
Business Identification Document Details 商業證明文件資料	Type 種類： <input type="checkbox"/> Business Registration Certificate 商業登記證 (B) <input type="checkbox"/> Certificate of Incorporation 公司註冊證書 (C) <input type="checkbox"/> Other 其他 (X) _____	STP (EMC)
	Number 號碼： _____	
Primary Account Number 主要戶口號碼	_____	

B. Personal Details of Authorised Phonebanking Service User 電話理財服務指定使用者的個人資料

Identification Document Details 身分證明文件資料	Type 種類： <input type="checkbox"/> Hong Kong Identity Card (I) 香港身分證 <input type="checkbox"/> Passport (P) (Issue Country 簽發國家 _____) 護照 <input type="checkbox"/> Other 其他 (X) _____	PB5028/1R7-m (230614) FI
	Number 號碼： _____	
Name 名稱	<input type="checkbox"/> Mr 先生 <input type="checkbox"/> Mrs 太太 <input type="checkbox"/> Miss 小姐 <input type="checkbox"/> Ms 女士 <input type="checkbox"/> Other 其他 _____	
	Surname 姓 Given Name 名 Other Name 其他名 	
Nationality 國籍	_____	

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B. Personal Details of Authorised Phonebanking Service User (Continued)

電話理財服務指定使用者的個人資料 (續)

Contact Telephone Number 聯絡電話號碼		User Number 用戶號碼	
Mobile Phone Number 流動電話號碼	<div style="border: 1px solid black; padding: 2px;"> <div style="display: flex; justify-content: space-between;"> []-[] []-[] </div> <p>Area Code 國家或地區編號 (for overseas number only 只適用於海外流動電話號碼) Number 電話號碼</p> <p>Note 注意: To enhance business phonebanking security, a free SMS will be sent to your registered mobile phone number to notify payment to non-registered third party account through business phonebanking, otherwise the instruction cannot be processed. The service is applicable to both Hong Kong and overseas mobile phone numbers. If you are a personal account holder and have provided your mobile phone number before, please leave the field blank. 為了加強商業電話理財保安, 本行會以免費手機短訊提示非登記第三者戶口轉賬的交易通知, 否則有關透過商業電話理財的轉賬指示將不能被處理。此服務適用於香港及海外流動電話號碼。如您已持有滙豐個人戶口及已提供流動電話號碼, 請毋須填寫此項。</p> </div>		

C. Special Instructions/Cancellation 特別指示 / 取消服務

Instruction Details 指示資料	<p><input type="checkbox"/> Request New Phonebanking PIN (<i>Personal Identification Number</i>) 申請新電話理財私人密碼</p> <p>If collection instruction is not specified, PIN will be collected at account opening branch. 如不填寫領取指示, 私人密碼將於開戶分行領取。</p> <p>Please select one of the options below to request new phonebanking PIN: 請選擇以下其中 1 種途徑申請新電話理財私人密碼:</p> <p>1. At HSBC ATM Machine 使用滙豐自動櫃員機</p> <p>Customer can instantly request a new phonebanking PIN with ATM card via HSBC ATM machine by following on-screen instructions (please select "Other services" and "Reset phonebanking PIN" after entering ATM card's personal identification number). The new PIN can be used immediately to enable you enjoy a simple and easy banking services. 客戶可使用自動櫃員機卡於滙豐自動櫃員機, 按照屏幕上的指示 (輸入自動櫃員機卡個人密碼後, 選擇「其他服務」及「更改電話理財密碼」) 即時申請新電話理財私人密碼。新設定的電話理財私人密碼可以即時使用, 簡便快捷。</p> <p>OR 或</p> <p>2. Send the Completed Form to the Bank 填妥下列表格寄回本行</p> <p>PIN to be collected at 領取電話理財私人密碼地點為:</p> <p><input type="checkbox"/> Local Branch 本地分行 [] (Br No.:)</p> <p><input type="checkbox"/> Overseas HSBC Branch (<i>except Japan, South Korea and Taiwan</i>) 海外滙豐分行 (日本、南韓及台灣除外): [] (Br No.: 550)</p> <p><input type="checkbox"/> Courier to Correspondence Address 速遞至通訊地址 (Br No.: 637) (This service is offered to Business Integrated Account only. Handling charge will be levied for courier delivery. For details please refer to http://www.commercial.hsbc.com.hk/1/2/commercial/online-services/helptext/pin-delivery 此服務只提供予商業綜合戶口; 本行會收取手續費。詳情請參閱 http://www.commercial.hsbc.com.hk/1/2/commercial_zh/online-services/helptext/pin-delivery)</p> <p><input type="checkbox"/> Resume Phonebanking Service (<i>Suspended Due to Incorrect PIN Entered</i>) 恢復電話理財服務 (因私人密碼不符而暫停)</p> <p><input type="checkbox"/> Reactivate Phonebanking Service 恢復電話理財服務 Effective Date 生效日期 [] [] [] [] Day 日 Month 月 Year 年</p> <p><input type="checkbox"/> Suspend Phonebanking Service 暫停電話理財服務 Period 期限: From 由 [] [] [] [] To 至 [] [] [] [] Day 日 Month 月 Year 年 Day 日 Month 月 Year 年</p> <p><input type="checkbox"/> Cancel Phonebanking Service 取消電話理財服務</p>
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D. Declaration and Signature 聲明及簽署

1. I confirm that the information given in this form is correct and complete, and authorise you to confirm this from any source you may choose.
本人證實此申請表的資料乃屬正確及完整, 並授權貴行可向任何方面查證。

2. I have read and understood and agree to be bound by terms and conditions governing the use of the Bank's Phonebanking Service set out in the related account(s) terms and conditions.
本人已經閱讀、明白及同意受有關戶口的條款所約束, 而使用貴行的電話理財服務。

X
Signature of Authorised User 指定使用者簽署

For Bank Use Only 銀行專用	
<input type="checkbox"/> ID Checked	or <input type="checkbox"/> Signature Verified
Initial:	
Branch Chop	