

Digital Receivables Finance

How to review your indicative offer

Reviewing your indicative offer

Once we've reviewed your application, if your application is successful, we'll send you an email letting you know an indicative offer is ready for you to review.

You can either follow the link in the email or log on to the portal to view your offer. Once you've logged on, you'll see the dashboard page below:

The dashboard page features a navigation bar with tabs for Dashboard, Applications, Company, and Financials. A welcome message for 'Test U' is displayed. Below the message, there are two main sections: 'Recent applications' and 'Tools'. The 'Recent applications' section contains a card for 'Application #HEL-1' with a pink 'Indicative offer' tag, which is highlighted by a red box. The 'Tools' section includes four cards: 'My profile', 'Company', 'Financials', and 'Support'.

You can view your indicative offer by clicking on the application box to the left, and you'll then see the indicative offer summary page:

The 'Application #HEL-1' summary page shows application details and a summary table. The 'Indicative offer' box is highlighted with a red border. The summary table provides key information about the facility.

Application details	
Entity	The Hongkong and Shanghai Banking Corporation Limited
Facility type	Uncommitted Recourse Receivables Finance Facility
Facility limit	HKD 5,655,571.04

On this page click on the indicative offer box to the left, to see the full details.

The indicative offer contains details of the facility that HSBC is offering including any fees, charges, limits and additional conditions that may apply. All offers are conditional and valid for the period shown. The terms in the offer are indicative only and not legally binding and do not constitute an offer to provide receivables finance to you. Please review these carefully before responding.

Accepting your offer

You can accept the terms contained in the indicative offer by clicking the button marked 'Accept this offer'. If you'd rather talk to us about it, just click the 'Discuss further' button and we'll get in touch with you.

Indicative offer

Created 10 May 2021 at 2:21pm

Progress ✕

This is in its Issued stage. Select how you would like to proceed.

Accept offer Request offer discussion

Issued
10 May 2021 at 2:22pm

To
HELP Guide Test
Address 1, Address 2, Hong Kong, 2325, Hong Kong
CRN: 123456789

HSBC are pleased to provide you with an Indicative offer for Receivables Finance. Please confirm that all information is correct and confirm that you'd like to accept this offer.

Offer details ✕

Main contact	
M Bank Test User	
Email contact	
Mobile contact	85251234567
Created	10 May 2021
Valid until	3 Jun 2021

What happens next

Once you've accepted your offer, we'll be in touch to set up the facility.

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Reminder: "To borrow or not to borrow? Borrow only if you can repay!"