

每日外币焦点

2021年9月16日

澳元 AUD	现货水平	0.7340
	兑港元	5.7100
	较上一个交易日升跌幅度:	0.27%

澳元兑美元在中国数据令人失望后挣扎，试图跌穿0.73水平，但在纽约时段因全球经济增长放缓的担忧得到缓解而反弹。澳元兑美元昨日上升0.16%，而澳元兑港元收于5.70水平。

(+) 澳洲第2季国内生产总值按年上升9.6%，高于上季的上升1.3%
 (+) 澳洲7月失业率报4.6%，低于上月的4.9%
 (-) 澳洲8月商品价格指数报50.3%，低于上月的62.3%
 (+) 澳洲第2季消费物价指数按年上升0.8%，高于上季的上升0.6%

澳元兑美元六个月图

资料来源: 汇丰银行



欧元 EUR	现货水平	1.1820
	兑港元	9.2000
	较上一个交易日升跌幅度:	0.16%

欧洲央行行长克里斯蒂娜·拉加德发表讲话称，在宽松的货币政策和疫苗接种率上升的情况下，经济复甦的速度快于欧洲央行的预期，欧元上升。欧元兑美元昨日小幅上升0.09%，收报1.181水平，而欧元兑港元收报9.19水平。

(+) 欧元区8月消费物价指数按年上升3%，高于上月的上升2.2%
 (-) 德国8月制造业采购经理指数报62.6，低于上月的65.9
 (-) 德国8月商业景气指数报99.4，低于上月的100.7

欧元兑美元六个月图

资料来源: 汇丰银行



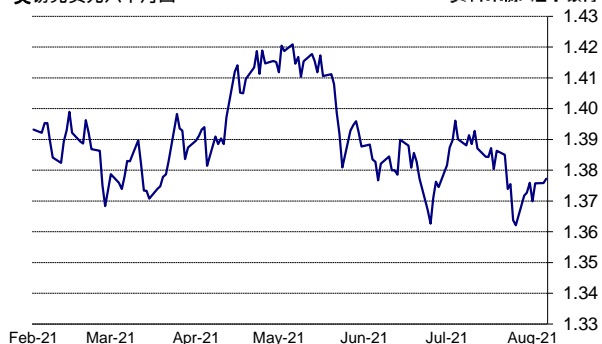
英镑 GBP	现货水平	1.3840
	兑港元	10.7700
	较上一个交易日升跌幅度:	0.25%

由于食品和燃料价格大幅上升英国8月消费物价指数同比上3.2%，创9年新高。市场预期英国的通胀压力将迫使英国央行儘早收紧货币政策，英镑受到支撑。英镑兑美元昨日上升0.1%，而英镑兑港元收于10.76水平。

(+) 英国8月消费物价指数按年上升0.7%，高于上月的持平
 (+) 英国截至7月的3个月ILO失业率报4.6%，低于上月的4.7%
 (+) 英国8月全国房屋价格指数按年上升11%，高于上月的上升10.5%

英镑兑美元六个月图

资料来源: 汇丰银行



人民币 CNH*	现货水平	6.4280
	兑港元	1.2100
	较上一个交易日升跌幅度:	0.08%

中国8月零售额同比仅增长2.5%，而工业生产同比增长5.3%，数据均不及预期，且2021年增速最慢。不过，离岸人民币不受令人失望的数据影响，昨日兑美元升0.11%，而离岸人民币兑港元收于1.21水平。

(-) 中国第2季国内生产总值按年上升7.9%，低于上季的上升18.3%
 (-) 中国8月消费物价指数按年上升0.8%，低于上月的上升1%
 (-) 中国8月财新制造业采购经理指数报49.2，低于上月的50.3
 (-) 中国8月工业生产按年上升5.3%，低于上月的上升6.4%

* CNH 泛指离岸交收人民币

美元兑人民币六个月图

资料来源: 汇丰银行



加元 CAD	现货水平	1.2630
	兑港元	6.1600
	较上一个交易日升跌幅度:	0.52%
加拿大消费者物价指数8月份环比上升0.2%，或同比上升4.1%，这是自2003年初以来的最高水平，加上油价上升，这一上行惊喜昨天提振了加元。美元兑加元下跌0.46%至1.26低位，而加元兑港元收于6.15水平。		
(-) 加拿大6月国内生产总值按年上升8%，低于上月的上升13.6% (+) 加拿大8月消费物价指数按年上升4.1%，高于上月的上升3.7% (+) 加拿大8月失业率报7.1%，低于上月的7.5% (+) 加拿大8月制造业采购经理指数报57.2，高于上月的56.2		



日圆 JPY	现货水平	109.30
	兑港元	0.0710
	较上一个交易日升跌幅度:	0.33%
儘管日本制造商的信心在9月份跌至五个月以来的最低水平，但市场避险情绪支撑日圆。美元兑日圆昨日下跌0.27%，一度跌至109.1低位，而日圆兑港元收于7.11。		
(+) 日本第2季国内生产总值按年上升7.6%，高于上季的下跌1.3% (+) 日本7月全国消费者物价指数(新鲜食品外)按年下跌0.3%，跌幅少于上月的下跌0.5% (-) 日本8月制造业采购经理指数为52.7，低于上月的53 (-) 日本7月工业生产指数按月下跌1.5%，与上月相同		



纽元 NZD	现货水平	0.7120
	兑港元	5.5400
	较上一个交易日升跌幅度:	0.15%
强劲的大宗商品出口和商品价格上升使新西兰的帐户赤字在2021年6季度收窄至30亿新西兰元。纽元兑美元昨日受到支撑并小幅上升0.1%，而纽元兑港元收于5.52水平。		
(+) 新西兰第2季国内生产总值按年上升17.4%，高于上季的上升2.9% (+) 新西兰第2季消费物价指数按年上升3.3%，高于上季的上升1.5% (+) 新西兰第2季失业率报4%，低于上季的4.6% (+) 新西兰8月商品价格指数报-1.6%，跌幅少于上月的-1.7%		



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