Provide eSignature with HSBC HK Business Express mobile app

User Guide





The introduction

You can now simply provide eSignature specimen for your company through the HSBC HK Business Express Mobile app. Please check the company amendment workflow below:



Requestor submits a request



This guide covers these steps and please tap the respective process for the steps:



New authorised signatory / director verifies identity



New authorised signatory / director submits eSignature

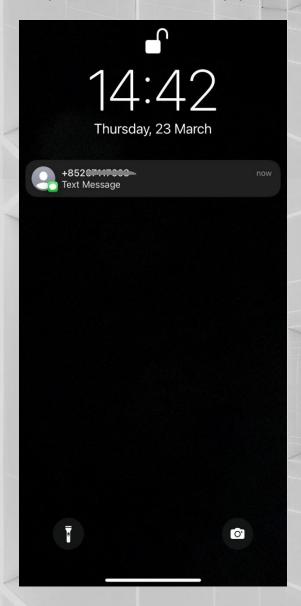


Approver approves the request

(if applicable)

Getting started

1. You will receive an SMS with 'Digital Verification ID' from us. Open the HSBC HK Business Express mobile app* to start.



* You can visit App Store, Google Play, or Baidu App Store and search 'HSBC HK Business Express' to download the app. Or, If you've downloaded the app before, please upgrade to the latest version.



Getting started

Verify your identity

Provide eSignature specimen,

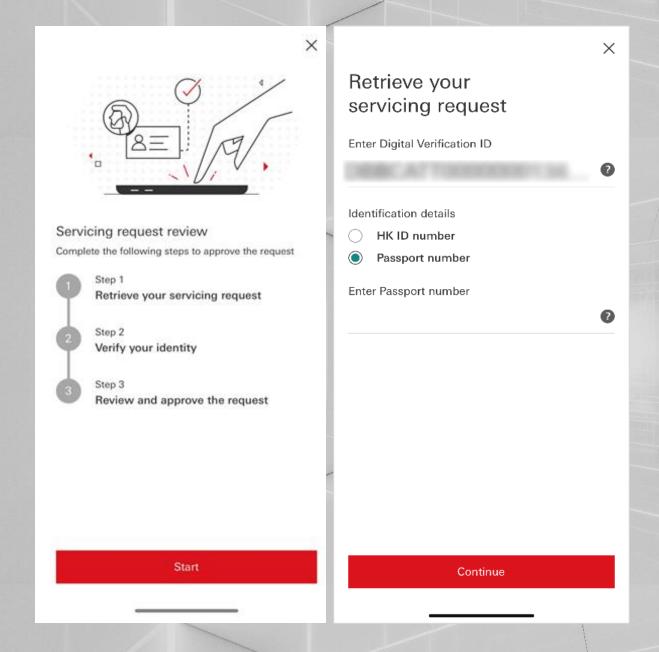
2. Open HSBC HK Business Express mobile app and go to 'Servicing request review'.



Retrieve servicing request

Verify your identity

3. Tap 'Start' and enter the 'Digital Verification ID' from the SMS. Select the type of identification document you have registered with the bank* and 'Continue' to proceed.

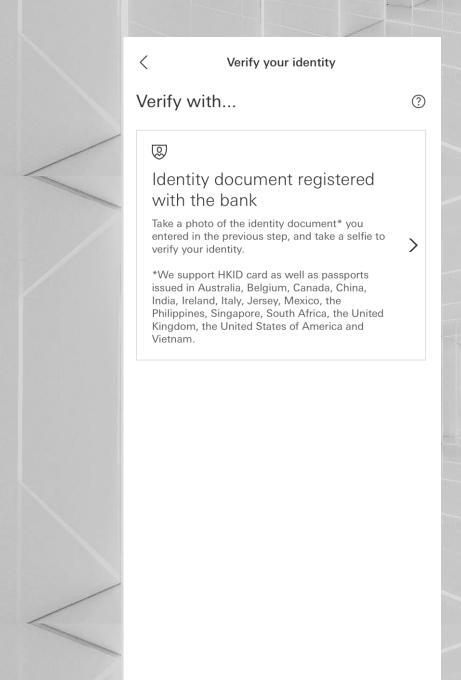


* Please provide the identification detail the requestor submitted for you under this request. We support HKID card and passports issued in Australia, Belgium, Canada, China, India, Ireland, Italy, Jersey, Mexico, the Philippines, Singapore, South Africa, the United Kingdom, the United States of America and Vietnam.

Choose verification method

Verify your identity

4. Select 'Identity document registered with the bank'.



Verify with ID document

Verify your identity

X

5. Please enable camera on your mobile device and tap 'Continue' to proceed. Input your details as instructed to continue



Identity Verification

HSBC Identify is a simple tool that allows you to verify your identity by providing images or videos of yourself.

Please have your identity document ready and make sure you've enabled the camera on your mobile device.

By pressing the button below to continue, you agree to provide your identity document and selfie to verify your identity through this app and you agree that we may use these files in accordance with our Privacy and Data Protection Statement.

Enter personal information

First name (e.g. Tai Man) Enter your first name

Last name (e.g. Chan)

Enter your last name

Date of birth (e.g. 1990/ 12/ 31)

YYYY / MM / DD

Note: Please enter the name as shown on your identity document, including any spaces.

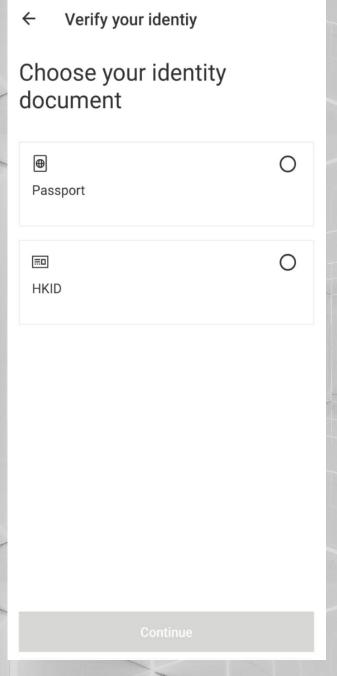
Continue

Continue

Personal information

Verify your identity

6. Choose your identity document*.



* Please take photo of the identity document that provided in previous step.

Take photo of your ID

Verify your identity

7. Tap 'Continue' and take photos of your identity document as instructed.

← Verify your identiy

Take a photo of the front of your HKID

We might ask you to give us access to your camera.



- Take photo of your original document.
- Place your ID card face up on a white plain surface with good lighting.
- Avoid reflection or shadow, all the details should be clearly visible.

← Verify your identiy

Take a photo of the front of your HKID

Place your ID card face up on a white plain surface with good lighting.



Continue

Take photo of yourself

Verify your identity

8. Tap 'Take a selfie' and take photo of yourself as instructed.

← Verify your identiy

Take a selfie



We need to check that you're a real person, and that nobody is impersonating you. Verify your identity



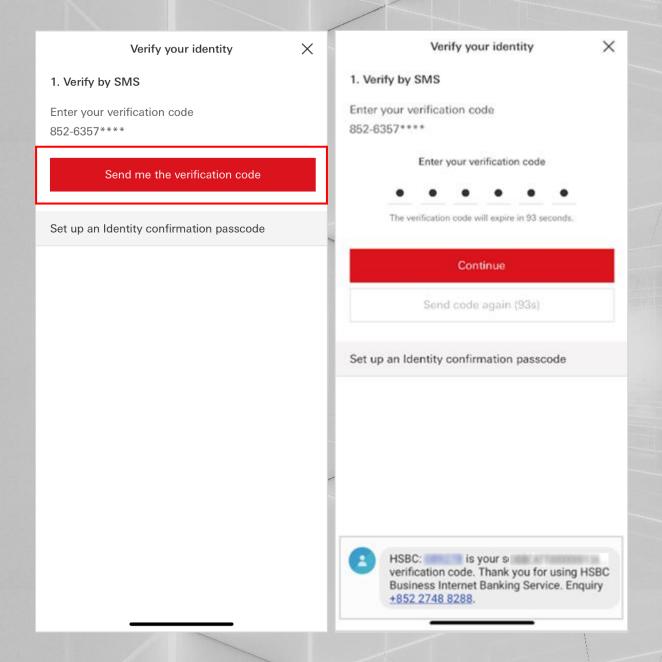
Take a selfie

Take a selfie

Identity confirmation passcode

Verify your identity

9. You will need to verify yourself by SMS. Tap 'Send me the verification code' and receive SMS with the one-time-password (OTP), input the OTP to continue.



Identity confirmation passcode

Verify your identity

 Set up 'Identity confirmation passcode' for retrieving your servicing request going forward.

X Verify your identity Set up an Identity confirmation passcode Important reminder: You have to use this six-digit passcode to proceed when you come back next Create Identity confirmation passcode Input passcode Confirm Identity confirmation passcode Confirm passcode

Verify your identity

11. Please wait and stay in the loading screen for a few minutes*. When the verification process is completed, we'll move you to the next step.



Please stay with us for a few minutes.

Do not close the app or switch off your device. When we've completed the verification process, we'll move you on to the next step.

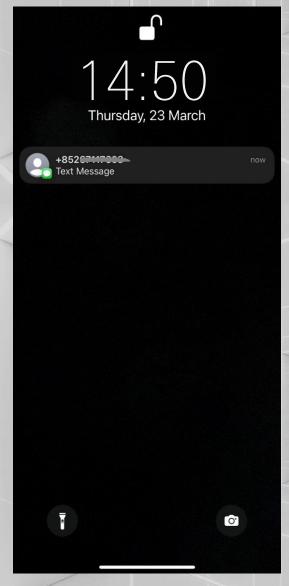
* If the verification process hasn't been completed in a few minutes, you can leave the app and come back to complete the process when you receive the SMS.

Receive SMS

Verify your identity

Provide eSignature specimen

 You will then receive an SMS* with the same 'Verification ID' for completing next step.

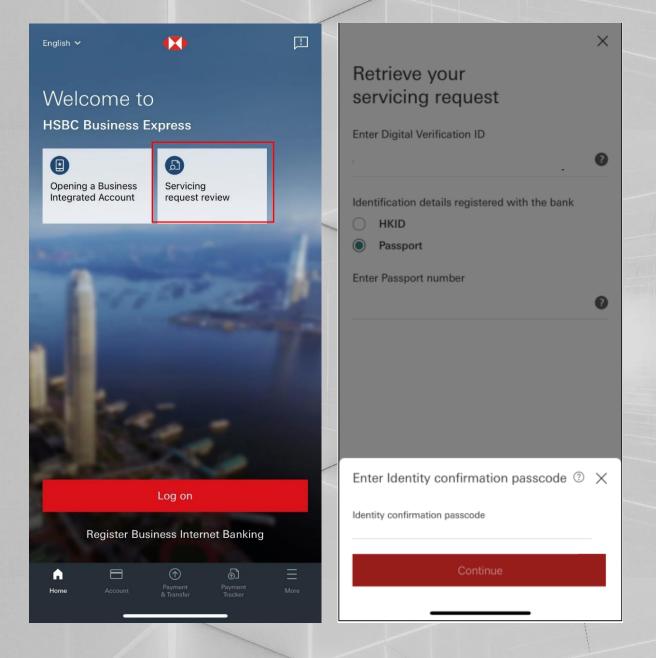


- * You will receive SMS notifications when:
 - 1. You have completed the identity verification successfully and proceed to next step for providing eSignature specimen;
 - 2. You have not completed the identity verification or provided eSignature specimen after 3 days upon request submission;
 - 3. Your identity verification attempt was unsuccessful and you can try again;
 - 4. Your third attempt of identity verification was unsuccessful, please contact the requestor to submit a new request.

Retrieve servicing request

Provide eSignature specimen

2. If you didn't leave the app in previous step, please go to next page to continue. Otherwise, open the app, go to 'Servicing request review', enter verification details* and tap 'Continue'.



* Including the 'Verification ID' from SMS, identification details that requestor submitted for you under this request and 'Identity confirmation passcode' you have just created.

Retrieve servicing request

Provide eSignature specimen

3. Please tap 'Continue and view document' to sign your document with Adobe Sign.



Your approval is required

We have received the below request. You have been appointed as director and authorised signatory to hereby provide signature and agree to it serving as specimen signature for the relevant deposit and current account(s) under the Company.

Please click "Continue and view document" to proceed review and confirm the application document. You must carefully read the PDF application document to ensure all the instruction and information as set out in the PDF application document are accurate and correct, and confirm the instruction in the document.

Request details

Request type

Company name

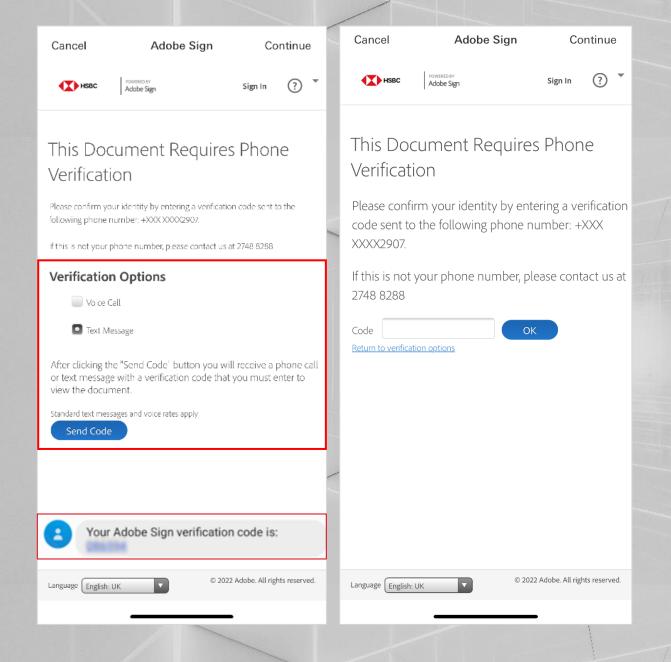
Application ID

Continue and view document

Receive OTP SMS

Provide eSignature specimen

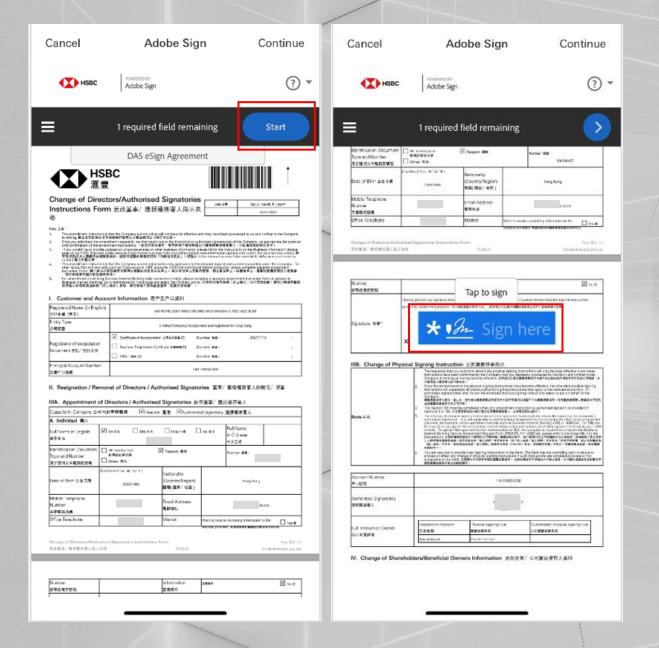
4. Select 'Text Message' in verification options and choose 'Send Code' to receive an SMS with OTP. Input the OTP to proceed.



Review servicing request

Provide eSignature specimen

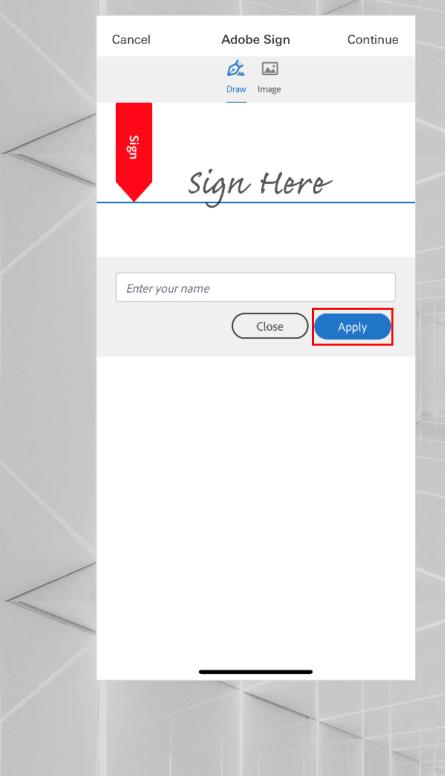
5. Tap 'Start' to review the servicing request, then provide your signature specimen in the blue area.



Provide signature

Provide eSignature specimen

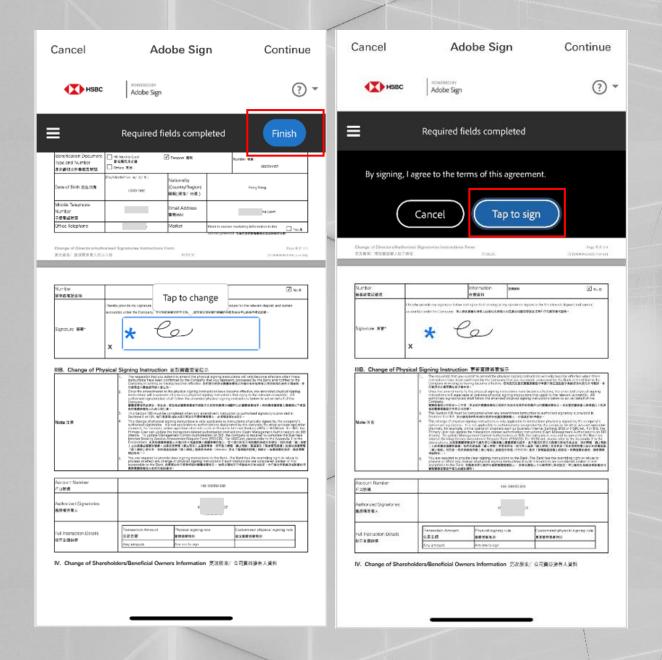
6. You can sign directly on your device or provide signature image as instructed. Once completed, tap 'Apply' to continue.



Provide signature

Provide eSignature specimen

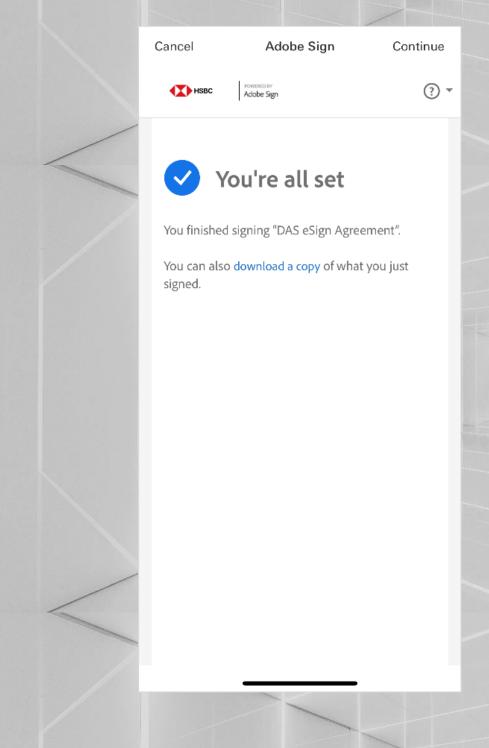
7. You will find the signature specimen inserted in the document, tap 'Finish' to proceed. Choose 'Tap to sign' to confirm your signing.



Completed eSignature

Provide eSignature specimen

8. You will see the confirmation screen once your signing is successfully submitted.



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